



Announcement Summary

Entity name

DGR GLOBAL LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 07, 2021

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DGR	ORDINARY FULLY PAID	57,692,308	07/07/2021
DGRO	OPTION EXPIRING 25-SEP-2023	27,634,616	07/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DGR GLOBAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

67052354837

1.3 ASX issuer code

DGR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

DGR : ORDINARY FULLY PAID

Issue date

7/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

57,692,308

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.05200000

Any other information the entity wishes to provide about the +securities to be quoted

As announced to the market on 2 July 2021, these fully paid ordinary shares are subject to a 9-month voluntary escrow period (ie. the shares will be subject to voluntary escrow until 7 April 2022).

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

As announced to the market on 2 July 2021, the strategic placement undertaken by DGR Global Limited will primarily facilitate the Company's further investment into Armour Energy Limited, maintaining its circa 19% equity stake as approved by Armour shareholders on 11 June 2021.

Additional +securities to be quoted in an existing class



ASX +security code and description

DGRO : OPTION EXPIRING 25-SEP-2023

Issue date

7/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

27,634,616

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil. 21,634,616 of these securities are free attaching securities; the remaining 6,000,000 are part of the fee arrangement for the capital raising managed by Bizzell Capital Partners.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

As announced to the market on 2 July 2021, 21,634,616 of these securities are free attaching listed options being issued on a 3-for-8 basis (current listed series DGRO). The remaining 6,000,000 are part of the fee arrangement for the capital raising managed by Bizzell Capital Partners.

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

As announced to the market on 2 July 2021, the strategic placement undertaken by DGR Global Limited will primarily facilitate the Company's further investment into Armour Energy Limited, maintaining its circa 19% equity stake as approved by Armour shareholders on 11 June 2021.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DGR : ORDINARY FULLY PAID	1,033,271,035
DGRO : OPTION EXPIRING 25-SEP-2023	165,049,686

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DGRAF : OPTION EXPIRING 28-MAY-2022 EX 8.4C	35,769,456



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

85,326,924 securities, being 57,692,308 DGR shares and 27,634,616 DGRO options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No