

ASX:EEG

Cleansing Statement

24 June 2021



Level 19, 20 Bond Street
Sydney NSW 2000

Company Announcements Platform ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Re: Empire Energy Group Limited (ASX: EEG) - Disclosure Notice Under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Empire Energy Group Limited (“Empire” or “the Company”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“Corporations Act”). On 1 June 2021, Empire issued (i) 60,681,171 new fully paid ordinary shares (“New Shares”) to sophisticated and institutional investors under the placement announced to the market on 16 April 2021 at \$0.30 per New Share and (ii) 3,940,333 New Shares to directors of the Company at \$0.30 per New Share, both of which were subject to Empire shareholder approval, and which were obtained at its Annual General Meeting held on 27 May 2021.

The Company advises that:

- (a) the New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6) of the Corporations Act.

Approved for release by the Managing Director.

For queries about this release please contact:

Alex Underwood, Managing Director

Ph: (02) 9251 1846

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