



SHRIRO PACIFIC LIMITED

The Manager, Companies  
ASX Market Announcements

ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

1 July 2021

Dear Sir/Madam,

I am attaching revised Forms 604 signed by me for Shriro Pacific Ltd and Mr Bunker for D2A Holdings Pte Ltd. The only change from those sent to you on Monday is the date. Unfortunately, there was a procedural problem that required our broker, Petra Capital, to cancel the original on-market transaction and instead perform an off-market transaction direct with D2A's bank (UBP). All other details of the transaction remain the same.

I apologise for any inconvenience or confusion that this may cause and hope that it will not be problematic.

Thank you for your assistance in lodging the forms, together with this covering letter, with the ASX.

Yours sincerely,

Paul Cuthbert-Brown  
Director

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**To Company Name/Scheme **Shriro Holdings Limited**ACN/ARSN **605 279 329****1. Details of substantial holder (1)**

Name **Shriro Pacific Limited (Shriro Pacific), Tectoria S.A (Tectoria), D2A Holdings HK Ltd and the other subsidiaries of Tectoria as set out in Annexure A (those subsidiaries collectively referred to as the Shriro Pacific Group)**

ACN/ARSN (if applicable) **See Annexure A or as otherwise set out in this Form 604**

There was a change in the interests of the substantial holder on

01/07/2021

The previous notice was given to the company on 18/03/2021

The previous notice was dated 17/03/2021

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary shares</b>	<b>18,915,987</b>	<b>19.89%</b>	<b>18,915,987</b>	<b>19.89%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>01/07/2021</b>	<b>Shriro Pacific</b>	<b>Off market sale of ordinary shares by Shriro Pacific</b>	<b>\$0.9359</b>	<b>8,275,385 ordinary shares</b>	<b>8,275,385</b>

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>Shriro Pacific</b>	<b>Shriro Pacific</b>	<b>Shriro Pacific</b>	<b>Relevant interest under sections</b>	<b>5,695,547 ordinary shares</b>	<b>5,695,547</b>



			608(1)(a), (b) and (c) of the Corporations Act 2001 (Cth) as the registered and beneficial holder of the shares		
Tectoria, D2A Holdings HK Ltd and each member of the Shriro Pacific Group	Shriro Pacific	Shriro Pacific	Each person is an associate of, and/or controls, Shriro Pacific Limited and accordingly, has a relevant interest in the same shares as Shriro Pacific under sections 608(3)(b) of the Corporations Act 2001 (Cth). Tectoria, Shriro Pacific and each member of the Shriro Pacific Group is ultimately controlled by D2A Holdings Hk Ltd (as each person is not the registered holder of the shares, its ability to vote and dispose of these shares is qualified accordingly.)	As above	As above
D2A Holdings Pte Ltd	D2A Holdings Pte Ltd	D2A Holdings Pte Ltd	Relevant interest under sections 608(1)(a), (b) and (c) of the Corporations Act 2001 (Cth) as the registered and beneficial holder of the shares	13,220,440 ordinary shares	13,220,440

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Shriro Pacific	Flat D & E, 12/F, Reason Group Tower, No. 403 Castle Peak Road, Kwai Chung, New Territories, Hong Kong
Tectoria and each member of the Shriro Pacific Group	c/- Shriro Pacific Limited, Flat D & E, 12/F, Reason Group Tower, No. 403 Castle Peak Road, Kwai Chung, New Territories, Hong Kong
D2A Holdings Pte Ltd	100 Tras Street, #16-01 100AM, Singapore 079027
D2A Holdings HK Ltd	Unit A, 19/F., Tung Hip Commercial Building, 248 Des Voeux Road Central, Hong Kong

**Signature**

print name      **Paul Cuthbert-Brown**      capacity      **Director**

sign here            date      **01/07/2021**

**DIRECTIONS**

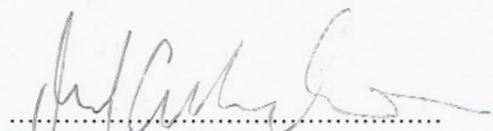
- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



Annexure "A"

This is Annexure "A" of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder) in respect of Shriro Holdings Limited ACN 605 279 329, signed by me and dated 1 July 2021.



Paul Cuthbert-Brown  
Director

**Entity**

Shriro International Limited  
Shriro (Canada) Limited  
Shriro Trading Co Limited  
Shriro Holdings (Thailand) Limited  
Shriro Medical Limited  
Shriro Equipment (Thailand) Limited  
Shriro Marketing (Thailand) Limited  
Shriro Malaysia Sdn Bhd  
CM Precast & Construction Sdn Bhd  
Shriro Property (Malaysia) Sdn Bhd  
Shriro (Singapore) Pte Limited  
Shriro Property (Singapore) Pte Limited  
Shriro (Cambodia) Private Limited  
Shriro (HK) Limited  
GELEC (HK) Limited  
GELEC Macau Limitada  
GELEC GmbH  
Unison Projects Co Limited  
Unison Site Services Limited  
Unison Construction (Macau) Limitada  
Shriro Machinery Limited  
Shriro Equipment Limited  
Shriro Digital Limited  
Shriro Sports Limited  
Shriro (Guangzhou) Co Ltd  
Shriro (Guangzhou) Co Ltd – Beijing Branch  
Shriro (Guangzhou) Co Ltd – Shenzhen Branch  
Shriro Trading (Shanghai) Co. Ltd  
Shriro Trading (Shanghai) Co. Ltd – Beijing Branch  
Shriro Shanghai Co. Limited  
Neil Pryde Limited  
Pryde Performance Manufacturing Sports Goods Shenzhen Co. Ltd.  
China Cheers Limited  
Victory Element Limited  
Neil Pryde Marketing SL  
Prydegrou France SAS  
Imagine Surf LLC  
Flow Sports Inc.

**SHRIRO HOLDINGS LIMITED**

104 Vanessa Street, Kingsgrove NSW 2208 Australia Tel: +61(2) 9415 5000 Fax: +61(2) 9415 5001  
Locked Bag 5002, Kingsgrove NSW 2208 Website: [www.shriro.com.au](http://www.shriro.com.au) ABN 28 002 386 129

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Shriro Holdings LimitedACN/ARSN 605 279 329**1. Details of substantial holder (1)**Name D2A Holdings Pte LtdACN/ARSN (if applicable) N/AThere was a change in the interests of the  
substantial holder on01/07/2021

The previous notice was given to the company on

15/03/2021

The previous notice was dated

17/03/2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	18,915,987	19.89%	18,915,987	19.89%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
01/07/2021	D2A Holdings Pte Ltd	Off market purchase of ordinary shares by D2A Holdings Pte Ltd	\$0.9359	8,275,385 ordinary shares	8,275,385

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
D2A Holdings Pte Ltd	D2A Holdings Pte Ltd	D2A Holdings Pte Ltd	Relevant interest under sections 608(1)(a), (b)	13,220,440 ordinary shares	13,220,440



			and (c) of the Corporations Act 2001 (Cth) as the registered and beneficial holder of the shares		
Shriro Pacific Limited	Shriro Pacific Limited	Shriro Pacific Limited	Relevant interest under sections 608(1)(a), (b) and (c) of the Corporations Act 2001 (Cth) as the registered and beneficial holder of the shares	5,695,547 ordinary shares	5,695,547
Tectoria S.A (Tectoria), D2A Holdings HK Ltd and the other subsidiaries of Tectoria as set out in Annexure A (those subsidiaries are collectively referred to as the Shriro Pacific Group)	Shriro Pacific Limited	Shriro Pacific Limited	Each person is an associate of, and/or controls Shriro Pacific Limited and accordingly has a relevant interest in the same shares as Shriro Pacific Limited under section 608(3)(b) of the Corporations Act 2001 (Cth). Tectoria, Shriro Pacific Limited and each member of the Shriro Pacific Group is ultimately controlled by D2A Holdings HK Ltd (as each person is not the registered holder of the shares, its ability to vote and dispose of the shares is qualified accordingly.)	As above	As above

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

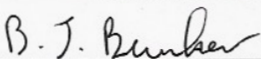
Name and ACN/ARSN (if applicable)	Nature of association
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**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
D2A Holdings Pte Ltd	100 Tras Street, #16-01 100AM, Singapore 079027
Shriro Pacific	Flat D & E, 12/F, Reason Group Tower, No. 403 Castle Peak Road, Kwai Chung, New Territories, Hong Kong
Tectoria and each member of the Shriro Pacific Group	c/- Shriro Pacific Limited, Flat D & E, 12/F, Reason Group Tower, No. 403 Castle Peak Road, Kwai Chung, New Territories, Hong Kong
D2A Holdings HK Ltd	Unit A, 19/F., Tung Hip Commercial Building, 248 Des Voeux Road Central, Hong Kong

**Signature**

print name	Brian J Bunker	capacity	Director
sign here		date	01/07/2021

**DIRECTIONS**

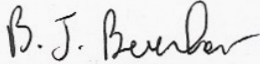
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Annexure "A"

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Brian J Bunker  
Director

**Entity**

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Shriro (Canada) Limited  
Shriro Trading Co Limited  
Shriro Holdings (Thailand) Limited  
Shriro Medical Limited  
Shriro Equipment (Thailand) Limited  
Shriro Marketing (Thailand) Limited  
Shriro Malaysia Sdn Bhd  
CM Precast & Construction Sdn Bhd  
Shriro Property (Malaysia) Sdn Bhd  
Shriro (Singapore) Pte Limited  
Shriro Property (Singapore) Pte Limited  
Shriro (Cambodia) Private Limited  
Shriro (HK) Limited  
GELEC (HK) Limited  
GELEC Macau Limitada  
GELEC GmbH  
Unison Projects Co Limited  
Unison Site Services Limited  
Unison Construction (Macau) Limitada  
Shriro Machinery Limited  
Shriro Equipment Limited  
Shriro Digital Limited  
Shriro Sports Limited  
Shriro (Guangzhou) Co Ltd  
Shriro (Guangzhou) Co Ltd – Beijing Branch  
Shriro (Guangzhou) Co Ltd – Shenzhen Branch  
Shriro Trading (Shanghai) Co. Ltd  
Shriro Trading (Shanghai) Co. Ltd – Beijing Branch  
Shriro Shanghai Co. Limited  
Neil Pryde Limited  
Pryde Performance Manufacturing Sports Goods Shenzhen Co. Ltd.  
China Cheers Limited  
Victory Element Limited  
Neil Pryde Marketing SL  
Prydegroupp France SAS  
Imagine Surf LLC  
Flow Sports Inc.