

31st May 2021

Cadence Capital Limited (ASX Code: CDM) Estimated NTA 28th May 2021

Net Tangible Assets Per Share as at 28th May 2021	Amount (\$)
Pre Tax NTA ^{1*}	\$1.08
Post Tax NTA ^{1*}	\$1.18
CDM Share Price as at 28th May 2021 ¹	\$1.11

¹ After the 2.0 c fully franked interim dividend paid on 13th May 2021

* NTA's **do not include** the accretion of the **DeepGreen Metals transaction announced on 5th March 2021**

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Kind Regards,

Wayne Davies
Company Secretary