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31 May 2021

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Manager – Company Announcements  
ASX Limited  
Level 10, 20 Bond Street  
SYDNEY NSW 2000

***By fax (1300 135 638)***

Dear Sir/Madam

**Release ASX: CAP**

1. We act for Pure Metals Pty Ltd (**Pure Metals**).
2. Please see **enclosed** a 'Form 605 – Notice of ceasing to be a substantial holder' dated 28 May 2021, prepared by Pure Metals in respect of a disposal of shares held by Pure Metals in Carpentaria Resources Limited on 26 May 2021 (**Disposal**).
3. We are instructed that the delay in lodgment was due to Pure Metals considering how to complete the form in light of an extant claim against a third party in connection with the Disposal.

If you have any questions in relation to this letter or the enclosed notice, please do not hesitate to contact us.

Yours faithfully



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Encl.

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder****To** Company Name/Scheme **Carpentaria Resources Limited**ACN/ARSN **095 117 981****1. Details of substantial holder (1)**Name **Pure Metals Pty Ltd ("Pure Metals") and each of its associates listed in paragraph 4 below**ACN/ARSN (if applicable) **151 066 321**The holder ceased to be a substantial holder on **28/05/2021**The previous notice was given to the company on **25/05/2021**The previous notice was dated **25/05/2021****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
26/5/2021	Pure Metals	Third party disposal	Minimum of \$1,969,400 (subject to claim against third party)	45,800,000 Ordinary Shares	9.63%

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Pure Metals	Level 8, 805/220 Collins Street, Melbourne VIC 3000
Associates of Pure Metals:	

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Pure Metals	Level 8, 805/220 Collins Street, Melbourne VIC 3000
Associates of Pure Metals:	
Ample Source International Limited	PricewaterhouseCoopers Ltd, 22/F Prince's Building, 10

(In Liquidation)	Chater Road, Central, Hong Kong
Silvergate Capital Pty Ltd	PricewaterhouseCoopers Ltd, 22/F Prince's Building, 10 Chater Road, Central, Hong Kong
Starlight Investment Company Pty Ltd	60 Bushlands Ave, Gordon NSW 2072

## Signature

print name **HOCK CHONG LEE**

capacity **Director**

sign here



date **28/05/2021**

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.