



NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

4 June 2021

The Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cath)

This notice is given by Bionomics Limited (ABN 53 075 582 740) (ASX: BNO) (**Bionomics**) under section 708A(5)(e) of the *Corporations Act 2001* (Ct.) (**Corporations Act**).

Bionomics has on 4 June 2021 issued a total of 3,909,034 fully paid ordinary shares at an issue price of \$0.145 per share to a number of institutional and sophisticated investors following the scaled back allocations as outlined to the ASX on 6 April 2021, pursuant to the Bionomics 'Concurrent Placement' announcement to the ASX on 17 March 2021.

Bionomics advises that:

- (a) the shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Bionomics has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Bionomics; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Bionomics under section 708A(6)(e) of the Corporations Act.

Yours faithfully

Suzanne Irwin

Suzanne Irwin
Company Secretary