

Form 603

Corporation Act 2001
Section 671B

Notice of initial substantial holder

To Company/Name/Scheme DATELINE RESOURCES LIMITED
ACN/ARSN 149 105 653

1. Details of substantial holder (1)

Name STEPHEN BAGHDADI
ACN/ARSN _____

The holder became a substantial holder on : 28 MAY 2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	47,577,392	47,577,392	12.49%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Stephen Baghdadi	Beneficial Owner 100%	7,272,240 Fully Paid Ordinary Shares
Clevaman Pty Ltd <Baghdadi Family Trust>	Indirect 100%	16,420,156 Fully Paid Ordinary Shares
Southern Cross Exploration NL	Indirect 24.92%	23,894,996 Fully Paid Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Stephen Baghdadi	Stephen Baghdadi	Stephen Baghdadi	7,272,240 Fully Paid Ordinary Shares
Stephen Baghdadi	Clevaman Pty Ltd <Baghdadi Family Trust>	Clevaman Pty Ltd <Baghdadi Family Trust>	16,420,156 Fully Paid Ordinary Shares
Stephen Baghdadi	Southern Cross Exploration NL	Southern Cross Exploration NL	23,894,996 Fully Paid Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Stephen Baghdadi	16 April 2021	\$450,000		4,000,000 Fully Paid Ordinary Shares
Clevaman Pty Ltd <Baghdadi Family Trust>	28 May 2021	\$1,642,016		16,420,156 Fully Paid Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association
Not Applicable	

7. Addresses

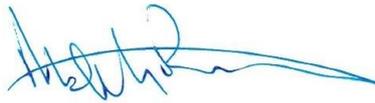
The addresses of the persons named in this form are as follows:

Name	Address
Stephen Baghdadi	L29 2 Chifley Square Sydney NSW 2000
Clevaman Pty Ltd <Baghdadi Family Trust>	L29 2 Chifley Square Sydney NSW 2000
Southern Cross Exploration NL	L29 2 Chifley Square Sydney NSW 2000

Signature

print name Stephen Baghdadi capacity Self and Director

sign here



date 31 May 2021