

ASX ANNOUNCEMENT

4 August 2022



The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam,

Aeon Metals Limited (ASX: AML)

Aeon Metals Limited (ASX:AML) (**Aeon** or the **Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Corporations Act) regarding the issue of 102,299,450 fully paid ordinary shares (Shares) as noted in the Appendix 2A released to the ASX today, 4 August 2022.

The Company states the following:

- (1) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (2) As at the date of this notice, the Company has complied with:
 - (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act; and
- (3) As at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

This ASX release has been authorised by the Board of Directors of Aeon Metals Limited.

For more information, please contact:

Investors

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ABOUT AEON METALS

Aeon Metals Limited (**Aeon**) is an Australian based mineral exploration and development company listed on the Australian Securities Exchange (ASX: AML). Aeon holds a 100% ownership interest in the Walford Creek Copper-Cobalt Project (**Walford Creek Project**) located in north-west Queensland, approximately 340km to the north north-west of Mount Isa.

Aeon's vision: making a difference – creating sustainable value by delivering key metals driving the low carbon future.