



Announcement Summary

Entity name

SHEKEL BRAINWEIGH LTD

Announcement Type

New announcement

Date of this announcement

Tuesday July 19, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SBW	ORDINARY FULLY PAID	2,000,000	18/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SHEKEL BRAINWEIGH LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

625669445

1.3 ASX issuer code

SBW

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/7/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

18-Jul-2022 15:59

Announcement Title

New - Proposed issue of securities - SBW

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SBW : ORDINARY FULLY PAID

Issue date

18/7/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

2,000,000 ORD shares to be issued to Consultants in relation to the Phantom Shares Agreement as described in the Prospectus released to the ASX on 16 November 2018

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.115000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SBW : ORDINARY FULLY PAID	188,143,883

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SBWAB : OPTION EXPIRING 11-MAR-2028 EX 20C	19,407,064
SBWAC : PERFORMANCE SHARES	8,672,819
SBWAG : RESTRICTED SHARE UNITS	4,091,000
SBWAE : OPTION EXPIRING 13-APR-2023 EX \$0.32	15,000,000
SBWAH : OPTION EXPIRING 26-MAY-2024 EX NIL	1,500,000
SBWAF : CONV NOTES MATURING 14-MAY-25	5,000,000