



## Announcement Summary

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**Entity name**

OAR RESOURCES LIMITED

**Date of this announcement**

Friday July 15, 2022

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OARAH	OPTION EXPIRING 11-MAR-2025 EX \$0.01	60,000,000	15/07/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

OAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

27009118861

### 1.3 ASX issuer code

OAR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/7/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Brokers options issued after receiving shareholder approval on 6 July 2022.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

OARAH : OPTION EXPIRING 11-MAR-2025 EX \$0.01

**Date the +securities the subject of this notification were issued**

15/7/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Broker options for services rendered in the placement

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

As announced on 4 March 2022, brokers who supported the placement will be issued with 60 million options on the same terms as the placement options, subject to shareholder approval which was received on 6 July 2022.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02495505>



Issue details

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**Number of +securities**

60,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Services rendered in the placement

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
OAR : ORDINARY FULLY PAID	2,154,564,724

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
OARAG : OPTION EXPIRING 24-JUN-2023 EX \$0.03	217,000,000
OARAH : OPTION EXPIRING 11-MAR-2025 EX \$0.01	210,000,000
OARAB : ORDINARY FULLY PAID RESTRICTED	10,000,000
OARAD : DEFERRED RIGHTS	9,000,000
OARAE : RETENTION RIGHTS	12,172,180
OARAF : PERFORMANCE RIGHTS	24,713,214



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

6/7/2022