



Announcement Summary

Entity name

OAR RESOURCES LIMITED

Date of this announcement

Friday July 15, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OARAH	OPTION EXPIRING 11-MAR-2025 EX \$0.01	60,000,000	15/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

27009118861

1.3 ASX issuer code

OAR

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/7/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Brokers options issued after receiving shareholder approval on 6 July 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

OARAH : OPTION EXPIRING 11-MAR-2025 EX \$0.01

Date the +securities the subject of this notification were issued

15/7/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Broker options for services rendered in the placement

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As announced on 4 March 2022, brokers who supported the placement will be issued with 60 million options on the same terms as the placement options, subject to shareholder approval which was received on 6 July 2022.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02495505>



Issue details

Number of +securities

60,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Services rendered in the placement

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OAR : ORDINARY FULLY PAID	2,154,564,724

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OARAG : OPTION EXPIRING 24-JUN-2023 EX \$0.03	217,000,000
OARAH : OPTION EXPIRING 11-MAR-2025 EX \$0.01	210,000,000
OARAB : ORDINARY FULLY PAID RESTRICTED	10,000,000
OARAD : DEFERRED RIGHTS	9,000,000
OARAE : RETENTION RIGHTS	12,172,180
OARAF : PERFORMANCE RIGHTS	24,713,214



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

6/7/2022