

ASX ANNOUNCEMENT

29 June 2022

VIRTUS HEALTH LIMITED (ASX: VRT)

Details of takeover offer payment

Virtus Health Limited (ACN 129 643 492) (**Virtus**) refers to the off-market takeover offer by Oceania Equity Investments Pty Ltd as trustee of the Oceania Trust and A.C.N. 658 293 166 Pty Ltd (**BGH Bidders**) for all of the issued shares of Virtus that the BGH Bidders do not already own (**Takeover Offer**).

The offer period for the Takeover Offer closed at 7pm (Melbourne time) on 27 June 2022.

The Takeover Offer was subject only to no prescribed occurrences occurring in relation to Virtus before the end of the offer period, and this condition has been fulfilled, meaning BGH is now obliged to pay Virtus shareholders who accepted the Takeover Offer before it closed.

Accordingly, eligible shareholders that have accepted the Takeover Offer should expect to receive two separate payments on 1 July 2022, being:

- a special dividend of \$0.30 per share¹ from Virtus; and
- consideration for the Takeover Offer of \$7.855 per share from the BGH Bidders.

This announcement is authorised by the Virtus Board.

-ENDS-

Further information:

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Virtus Health Limited (ASX:VRT) brings together leading clinicians, scientists, researchers and support staff to provide the very best in fertility care and related specialised diagnostic and day hospital services. We have developed one of the most successful ARS collaborations in the world. With 126 of the world's leading fertility specialists supported by over 1300 professional staff, we are the largest network and provider of fertility services in Australia, Ireland and Denmark, Singapore and UK.

¹ In order to be eligible to receive the special dividend, you must have been a Virtus shareholder on the record date for the special dividend of 20 June 2022.