

**ASX:EEG**

**Extension of Option Acceptance  
Closing Date**

**26 August 2022**



Level 17, 123 Pitt Street  
Sydney NSW 2000

On 6 June 2022, Empire Energy Group Limited (“Empire” or “the Company”) announced a capital raising comprising a Placement, Director Placement and Share Purchase Plan (“SPP”). Participants were entitled to receive Attaching Options on the basis of one (1) free Attaching Option for every two (2) Shares issued under the Placement, Director Placement and/or SPP as set out in the prospectus released to ASX on 12 August 2022 (the “Attaching Option Offer”).

The Attaching Option Offer which was scheduled to close on Friday, 26 August 2022 has been extended to 5.00 pm (AEST) on Friday, 2 September 2022 to provide shareholders who participated in the capital raising with more time to return their Attaching Option Offer acceptance forms to the Company’s Share Registry, ComputerShare.

All other terms and conditions of the Attaching Option Offer (as set out in the prospectus released to ASX on 12 August 2022) remain unchanged.

The Company has been contacting shareholders who participated in the capital raising for whom we have contact details. Participants in either the Placement or SPP are encouraged to contact the Company if they have not received a prospectus or accompanying Attaching Option Offer entitlement and acceptance form.

### **Attaching Option Offer Timetable**

The updated Attaching Option Offer timetable is set out below:

<b>Closing Date</b>	5pm (AEST), Friday, 2 September 2022
<b>Allotment and Issue of Attaching Options</b>	Friday, 9 September 2022
<b>Despatch of Attaching Options Holding Statements</b>	Monday, 12 September 2022

This timetable is indicative only and, subject to applicable law, may be changed at Empire's discretion. Any changes will be advised to ASX.

This ASX release has been authorised by the Managing Director.

For queries about this release, please contact:

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