



SUNVEST CORPORATION LIMITED

ABN 77 008 132 036

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Principal Administrative Office: 92 Loftus Street, Bundeena NSW 2230

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15 August 2022

Dear Shareholder,

I refer you to the attached Buy-Back Offer Booklet and accompanying Acceptance Form.

At the general meeting held on 12 August 2022 the shareholders of Sunvest approved the Buy-Back and the subsequent application to de-list from ASX.

Your shareholding in Sunvest is a CHESSE registered holding and if you wish to accept the Buy-Back Offer it is necessary for you to complete and sign the Acceptance Form and mail that Form to your Sponsoring broker through whom you purchased the shares.

If you do not know the identity or mailing address of your Sponsoring broker and if you wish to accept the Buy-Back Offer you should complete and mail the Acceptance Form to Computershare Investor Services who will initiate a CHESSE message to your Sponsoring broker who will accept the Buy-Back Offer on your behalf.

You should also complete the attached Direct Credit instruction form and mail that to Computershare Investor Services as well to facilitate the payment of the sale proceeds to you.

The mailing address of Computershare is GPO Box 52, Melbourne Victoria 3001, Australia

If you have any queries regarding this letter or the accompanying documents or about the Buy-Back Offer and the de-listing please do not hesitate to contact me on 0402 841 662.

Yours faithfully

Sunvest Corporation Limited

Bruce Burrell
Executive Chairman