

Announcement Summary

Entity name

ROCKETBOOTS LIMITED

Date of this announcement

Tuesday August 30, 2022

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ROCAE : PERFORMANCE RIGHTS VESTING INTO ORDINARY FULLY PAID SHARES (EMPLOYEE INCENTIVE PLAN)	813,250	24/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ROCKETBOOTS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

165522887

1.3 ASX issuer code

ROC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

ROCAE : PERFORMANCE RIGHTS VESTING INTO
ORDINARY FULLY PAID SHARES (EMPLOYEE
INCENTIVE PLAN)

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02462178-3A582881?access_token=83ff96335c2d45a094df02a206a39ff4

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02462178-3A582881?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Proposed securities issued under the Employee Incentive Plan (released on the ASX on 3 Dec 21), vesting on 1/7/23 if the recipient is still employed. Proposed issue as disclosed in the Prospectus, section 6.5 (released on the ASX on 3 Dec 21).



Issue details

Number of +securities
813,250

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ROC : ORDINARY FULLY PAID	31,750,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ROCAP : OPTION EXPIRING 08-MAR-2025 EX \$0.30	903,750
ROCAA : ORDINARY FULLY PAID RESTRICTED	28,500,000
ROCAB : OPTION EXPIRING 07-DEC-2024 RESTRICTED	903,750
New class - code to be confirmed : ROCAE : PERFORMANCE RIGHTS VESTING INTO ORDINARY FULLY PAID SHARES (EMPLOYEE INCENTIVE PLAN)	813,250



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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