



ASX ANNOUNCEMENT

30 August 2022

SHARE ISSUE AND SECTION 708A CLEANSING NOTICE

TerraCom Limited (ASX: TER) (**TerraCom** or **Company**) confirms that it has issued 1,666,667 fully paid ordinary shares to Evolution Capital, following the exercise of unquoted options as announced to the market on 18 November 2021. The shares were issued on 29 August 2022.

In accordance with the requirements of Section 708A(6) of the Corporations Act 2001 (Cth) (**Act**), the Company provides notice to the ASX that:

- a) The shares were issued without disclosure to investors under Part 6D.2 of the Act.
- b) This notice is being given under Section 708A(5)(e) of the Act.
- c) As at the date of this notice, the Company has complied with:
 - i. The provisions of Chapter 2M of the Act, as they apply to the Company; and
 - ii. The provisions of Section 674 of the Act.
- d) As at the date of this notice, there is no excluded information as defined in Section 708A(7) and 708A(8) of the Act.

Relevant forms requesting quotation of the fully paid ordinary shares will be lodged with the ASX today. Following the issue, the Company will have 799,248,268 fully paid ordinary shares on issue.

This announcement has been approved by the Managing Director for release.

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About TerraCom Limited

TerraCom Limited (ASX: TER) is an Australian based mining resources company with a global footprint, comprising a large portfolio of operating assets in Australia and South Africa within the coal sectors. We are a renowned low-cost producer focused on delivering exceptional outcomes from our high yielding diversified asset portfolio for its investors. To learn more about TerraCom visit terracomresources.com.