



## Announcement Summary

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**Entity name**

ARCHER MATERIALS LIMITED

**Date of this announcement**

Monday August 29, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AXEAF	OPTION EXPIRING 31-MAY-2025 EX \$1.79	1,500,000	29/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ARCHER MATERIALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

123993233

**1.3 ASX issuer code**

AXE

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

29/8/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

AXEAF : OPTION EXPIRING 31-MAY-2025 EX \$1.79

**Date the +securities the subject of this notification were issued**

29/8/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to the Notice of Annual General Meeting dated 25 October 2021

<https://www.asx.com.au/asxpdf/20211025/pdf/4522693yjcpgh.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted options, exercisable at \$1.79 each and expiring on 31 May 2025. Options vest 50% on 31 May 2023 and 50% on 31 May 2024.

Issue details

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**Number of +securities**

1,500,000

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**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AXE : ORDINARY FULLY PAID	248,467,207

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AXEAA : OPTION EXPIRING 31-MAR-2023 EX \$0.1511	9,300,000
AXEAE : OPTION EXPIRING 31-MAR-2024 EX \$0.7277	1,500,000
AXEAF : OPTION EXPIRING 31-MAY-2025 EX \$1.79	25,550,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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