

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Jatcorp LimitedACN/ARSN ACN 122 826 242**1. Details of substantial holder (1)**Name JYSF Management Pty Ltd (ACN 166 314 352) (ATF JYSF Trust) (and on behalf of Jeffrey Yeh, Pei-Ling Yeh and Ming Han Yang)ACN/ARSN (if applicable) ACN 166 314 352The holder became a substantial holder on 1/07/2022**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	283,190,239 ordinary shares	283,190,239	11.5% (based on the total issued shares of 2,462,189,005 as at 1 July 2022)

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See Annexure A		

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Annexure B			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities

		Cash	Non-cash	
See Annexure C				

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Jeffrey Yeh	Mr Yeh is an associate of JYSF Management Pty Ltd (ATF JYSF Trust) pursuant to section 11(a) of the <i>Corporations Act 2001</i> (Cth) due to him being a director of that entity
Sze En Feng	Sze En Feng is an associate of JYSF Management Pty Ltd (ATF JYSF Trust) pursuant to section 11(a) of the <i>Corporations Act 2001</i> (Cth) due to her being a director of that entity

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JYSF Management Pty Ltd (ACN 166 314 352) (ATF JYSF Trust)	59 Kirby Street, Rydalmere, NSW 2116
Jeffrey Yeh	9 Welham Street, Beecroft, NSW 2119
Pei-Ling Yeh	18 Middle Harbour Road, Lindfield, NSW 2070
Ming Han Yang	18 Middle Harbour Road, Lindfield, NSW 2070
Sze En Feng	9 Welham Street, Beecroft, NSW 2119

## Signature

print name      Jeffrey Yeh      capacity      Director of JYSF Management Pty Ltd

sign here            date      31/08/2022

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the *Corporations Act 2001*.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the *Corporations Act 2001*.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Annexure A

This is Annexure A of 1 page in Form 603 Notice of Initial Substantial Holder.

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
JYSF Management Pty Ltd (ATF JYSF Trust)	JYSF Management Pty Ltd (ATF JYSF Trust) is the holder of 4,166,666 ordinary shares	4,166,666 ordinary shares
Jeffrey Yeh	Mr Yeh has voting power above 20% in Kirby Superannuation Pty Ltd (ATF Kirby Superannuation Fund) and also JYSF Management Pty Ltd (ATF JYSF Trust)	Kirby Superannuation Pty Ltd (ATF Kirby Superannuation Fund) as to 61,863,770 ordinary shares  JYSF Management Pty Ltd (ATF JYSF Trust) as to 4,166,666 ordinary shares
Pei-Ling Yeh	Ms Yeh has voting power above 20% in Kirby Superannuation Pty Ltd (ATF Kirby Superannuation Fund) and also MYLY Management Pty Ltd (ATF MYLY Trust)	Kirby Superannuation Pty Ltd (ATF Kirby Superannuation Fund) as to 61,863,770 ordinary shares  MYLY Management Pty Ltd (ATF MYLY Trust) as to 217,159,803 ordinary shares
Ming Han Yang	Mr Yang has voting power above 20% in MYLY Management Pty Ltd (ATF MYLY Trust)	217,159,803 ordinary shares

## Annexure B

This is Annexure B of 1 page in Form 603 Notice of Initial Substantial Holder.

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
JYSF Management Pty Ltd (ATF JYSF Trust)	JYSF Management Pty Ltd (ATF JYSF Trust)	JYSF Management Pty Ltd (ATF JYSF Trust)	4,166,666 ordinary shares
Jeffrey Yeh	Kirby Superannuation Pty Ltd (ATF Kirby Superannuation Fund) as to 61,863,770 ordinary shares  JYSF Management Pty Ltd (ATF JYSF Trust) as to 4,166,666 ordinary shares	Kirby Superannuation Pty Ltd (ATF Kirby Superannuation Fund) as to 61,863,770 ordinary shares  JYSF Management Pty Ltd (ATF JYSF Trust) as to 4,166,666 ordinary shares	66,030,436 ordinary shares
Pei-Ling Yeh	Kirby Superannuation Pty Ltd (ATF Kirby Superannuation Fund) as to 61,863,770 ordinary shares  MYLY Management Pty Ltd (ATF MYLY Trust) as to 217,159,803 ordinary shares	Kirby Superannuation Pty Ltd (ATF Kirby Superannuation Fund) as to 61,863,770 ordinary shares  MYLY Management Pty Ltd (ATF MYLY Trust) as to 217,159,803 ordinary shares	279,023,573 ordinary shares
Ming Han Yang	MYLY Management Pty Ltd (ATF MYLY Trust)	MYLY Management Pty Ltd (ATF MYLY Trust)	217,159,803 ordinary shares

## Annexure C

This is Annexure C of 1 page in Form 603 Notice of Initial Substantial Holder.

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
JYSF Management Pty Ltd (ATF JYSF Trust)	30/06/2022	\$49,999.99	4,166,666 ordinary shares
Jeffrey Yeh	<p>In respect of the 61,863,770 ordinary shares registered in the name of Kirby Superannuation Pty Ltd (ATF Kirby Superannuation Fund), between 3/06/2022 and 11/07/2022 (as disclosed in Kirby Superannuation Pty Ltd's (ATF Kirby Superannuation Fund) Form 603 dated 12 July 2022)</p> <p>In respect of the 4,166,666 ordinary shares registered in the name of JYSF Management Pty Ltd (ATF JYSF Trust), on 30/06/2022</p>	<p>In respect of the 61,863,770 ordinary shares registered in the name of Kirby Superannuation Pty Ltd (ATF Kirby Superannuation Fund), \$765,525.80 (as disclosed in Kirby Superannuation Pty Ltd's (ATF Kirby Superannuation Fund) Form 603 dated 12 July 2022)</p> <p>In respect of the 4,166,666 ordinary shares registered in the name of JYSF Management Pty Ltd (ATF JYSF Trust), \$49,999.99</p>	<p>Kirby Superannuation Pty Ltd (ATF Kirby Superannuation Fund) as to 61,863,770 ordinary shares</p> <p>JYSF Management Pty Ltd (ATF JYSF Trust) as to 4,166,666 ordinary shares</p>
Pei-Ling Yeh	<p>In respect of the 61,863,770 ordinary shares registered in the name of Kirby Superannuation Pty Ltd (ATF Kirby Superannuation Fund), between 3/06/2022 and 11/07/2022 (as disclosed in Kirby Superannuation Pty Ltd's (ATF Kirby Superannuation Fund) Form 603 dated 12 July 2022)</p> <p>In respect of the 217,159,803 ordinary shares registered in the name of MYLY Management Pty Ltd (ATF MYLY Trust), between 5/05/2022 and 11/07/2022 (as disclosed in the Form 603 lodged by Kirby Superannuation Fund (ATF Kirby Superannuation Fund) dated 12 July 2022)</p>	<p>In respect of the 61,863,770 ordinary shares registered in the name of Kirby Superannuation Pty Ltd (ATF Kirby Superannuation Fund), \$765,525.80 (as disclosed in Kirby Superannuation Pty Ltd's (ATF Kirby Superannuation Fund) Form 603 dated 12 July 2022)</p> <p>In respect of the 217,159,803 ordinary shares registered in the name of MYLY Management Pty Ltd (ATF MYLY Trust), \$2,781,207.10 (as disclosed in the Form 603 lodged by Kirby Superannuation Fund (ATF Kirby Superannuation Fund) dated 12 July 2022)</p>	<p>Kirby Superannuation Pty Ltd (ATF Kirby Superannuation Fund) as to 61,863,770 ordinary shares</p> <p>MYLY Management Pty Ltd (ATF MYLY Trust) as to 217,159,803 ordinary shares</p>
Ming Han Yang	In respect of the 217,159,803 ordinary shares registered in the name of MYLY Management Pty Ltd (ATF MYLY Trust), between 5/05/2022 and 11/07/2022 (as disclosed in the Form 603 lodged by Kirby Superannuation Fund (ATF Kirby Superannuation Fund) dated 12 July 2022)	In respect of the 217,159,803 ordinary shares registered in the name of MYLY Management Pty Ltd (ATF MYLY Trust), \$2,781,207.10 (as disclosed in the Form 603 lodged by Kirby Superannuation Fund (ATF Kirby Superannuation Fund) dated 12 July 2022)	217,159,803 ordinary shares registered in the name of MYLY Management Pty Ltd (ATF MYLY Trust)