

Rule 3.19A.1

# Appendix 3X

## Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity:</b> Odin Metals Limited
<b>ABN:</b> 32 141 804 104

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Simon Peters
<b>Date of appointment</b>	1 September 2022

### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
350,000 ordinary fully paid shares

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+ See chapter 19 for defined terms.

**Appendix 3X**  
**Initial Director's Interest Notice**

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**Part 2 – Director's relevant interests in securities of which the director is not the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Name of holder &amp; nature of interest</b>	<b>Number &amp; class of Securities</b>
<p>Note: Provide details of the circumstances giving rise to the relevant interest.</p> <p><b>Perseus Superfund A/C</b> - beneficiary</p>	<p>– 2,185,331 ordinary fully paid shares</p>

**Part 3 – Director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Letter of Appointment as Non-Executive Chairman
<b>Nature of interest</b>	Direct
<b>Name of registered holder (if issued securities)</b>	To be advised.
<b>No. and class of securities to which interest relates</b>	<p>Subject to obtaining shareholder approval Mr Peters (or his nominee) is to be issued a total of 5,000,000 Performance Options.</p> <p>The Performance Options will expire at 5:00 pm (WST) on or before 1 September 2024 and will vest upon the Volume Weighted Average Price over a period of 20 consecutive Trading Days on which trades in the Company's shares are recorded on ASX of \$0.08 (2.5m Options) and \$0.12 (2.5 Options).</p>

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Rule 3.19A.1

# Appendix 3X

## Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity:</b> Odin Metals Limited
<b>ABN:</b> 32 141 804 104

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Richard Buerger
<b>Date of appointment</b>	1 September 2022

### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
Nil

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+ See chapter 19 for defined terms.

## Appendix 3X Initial Director's Interest Notice

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### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Name of holder & nature of interest	Number & class of Securities
Note: Provide details of the circumstances giving rise to the relevant interest.	Nil

### Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Letter of Appointment as Non-Executive Director
<b>Nature of interest</b>	Direct
<b>Name of registered holder (if issued securities)</b>	To be advised.
<b>No. and class of securities to which interest relates</b>	Subject to obtaining shareholder approval Mr Buerger (or his nominee) is to be issued a total of 2,500,000 Performance Options.  The Performance Options will expire at 5:00 pm (WST) on or before 1 September 2024 and will vest upon the Volume Weighted Average Price over a period of 20 consecutive Trading Days on which trades in the Company's shares are recorded on ASX of \$0.08 (1.25m Options) and \$0.12 (1.25m Options).

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+ See chapter 19 for defined terms.