



Announcement Summary

Entity name

CHORUS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 09, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CNUHA	1.125% NOTES MAT 18-OCT-2023 MIN CONS \$5HT NC	29,122	Cancellation by agreement between the entity and the holder	08/09/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CHORUS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

152485848

1.3 ASX issuer code

CNU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/9/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CNUHA : 1.125% NOTES MAT 18-OCT-2023 MIN CONS \$5HT NC

Quoted +equity securities or +debt securities that have ceased**Number of securities that have ceased**

29,122

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

8/9/2022

Is the entity paying any consideration for the cessation?☒ Yes**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

EUR - Euro

EUR 10,020.410000000000

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of the notes is the result of a tender by the entity for any and all of the 2023 notes held by 'qualifying holders' for purchase by the entity for cash. EUR 291,222,000 worth of the 2023 notes were purchased and cancelled. Based on the ASX face value for the 2023 notes of EUR 10,000, the number of notes to be cancelled should be 29,122.2 (rather than the whole number required above of 29,122), and the number of 2023 notes remaining on issue should be 20,877.8.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CNU : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	446,512,440
CNUHB : 0.875% NOTES MAT 05-DEC-2026 MIN CONS \$5HT NC	30,000
CNUHA : 1.125% NOTES MAT 18-OCT-2023 MIN CONS \$5HT NC	20,878

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CNUAM : WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,138,187
CNUAK : DEBT SECURITY CIP1	462,052,071
CNUAI : EQUITY SECURITY CIP2	306,423,177
CNUAO : DEBT SECURITY CIP2	28,650,952
CNUAN : EQUITY SECURITY CIP1	462,052,071

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.