



Announcement Summary

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**Entity name**

LIMEADE INC.

**Date of this announcement**

Friday September 09, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
LMEAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,344,666	01/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LIMEADE INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

637017602

**1.3 ASX issuer code**

LME

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/9/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

LMEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

1/9/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Henry Albrecht	Henry Albrecht	2,344,666
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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20191220/pdf/44cs024j4qknmt.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The options are issued according to the Company's 2019 Omnibus Incentive Plan as lodged with the ASX at date of listing (20 December 2019). Approval for the issue was given by shareholders at the AGM held on 19 July 2022 (AEST).

Issue details

**Number of +securities**

2,344,666

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LME : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	254,223,492

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LMEAB : ORDINARY FULLY PAID	1,074,900
LMEAC : RESTRICTED STOCK UNIT	7,010,503
LMEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	24,438,869



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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