



**NSX Limited**  
1 Bligh Street, Sydney NSW 2000  
ABN 33 089 447 058

**T** +61 2 9233 0100  
**E** info@nsx.com.au  
**W** nsx.com.au

16 August 2022

ASX Market Announcements  
20 Bridge Street  
Sydney NSW 2000

## **MARKET ANNOUNCEMENT**

### **Cleansing notice under section 708aa(2)(f) of the Corporations Act 2001 (Cth)**

NSX Limited (NSX) today announces a pro rata non-renounceable entitlement offer of 1 fully paid ordinary share (New Share) for every 5 shares in NSX held as at 7.00pm on 25 August 2022 by eligible shareholders (Entitlement Offer) at \$0.045 per share to raise approximately \$3.1 million.

Further details regarding the Entitlement Offer are set out in the ASX announcement accompanying this notice.

This notice is given by NSX under section 708AA(2)(f) of the *Corporations Act* 2001 (Cth) (Corporations Act) as modified by Corporations (Non-Traditional Rights Issues) Instrument 2016/84 of the Australian Securities and Investments Commission.

NSX confirms that:

- (a) NSX will offer the New Shares under the Entitlement Offer without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708AA(2)(f) of the Corporations Act;
- (c) as at the date of this notice, NSX has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to NSX; and
  - (ii) section 674 of the Corporations Act;
- (d) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act that is required to be set out in this notice under section 708AA(7)(d) of the Corporations Act; and
- (e) the potential effect that the Entitlement Offer will have on the control of NSX, and the consequences of that effect will depend on a number of factors including investor demand. However, given the size of the Entitlement Offer and the structure of the Entitlement Offer as a non-renounceable pro rata offer, NSX does not expect the Entitlement Offer to have any material effect or consequence on the control of NSX. The potential effect that the Entitlement Offer will have on the control of NSX is as follows:
  - (i) if all entitlements under the Entitlement Offer (Entitlements) are fully exercised by the relevant shareholders, there will be no effect on the control of NSX (subject to paragraph (e)(iii) below);



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- (ii) to the extent that any shareholder does not exercise their Entitlements that shareholder's percentage holding in NSX will be diluted by the exercise of Entitlements by other shareholders;
- (iii) the proportional interests of shareholders who are not eligible shareholders (who are estimated to hold less than approximately 0.1% of NSX's issued shares) will be diluted because those shareholders are not entitled to participate in the Entitlement Offer.

**Authorised by the Board**

Scott Evans  
Company Secretary