

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Goodman Group, comprising Goodman Limited, Goodman Industrial Trust (of which the responsible entity is Goodman Funds Management Limited ACN 067 796 641) and Goodman Logistics (HK) Limited

ACN/ARSN ACN 000 123 701; ARSN 091 213 839 and ARBN 155 911 149

**1. Details of substantial holder (1)**

Name Leader Investment Corporation (Leader); China Investment Corporation (China Investment); CIC International Co., Ltd. (CIC International); Guangli Investment Corporation (Guangli); Flourish Investment Corporation (Flourish) and Terrific Investment Corporation (Terrific)

ACN/ARSN (if applicable) N/A

There was a change in the interests of the

substantial holder on 17/08/2022

The previous notice was given to the company on 17/12/2012

The previous notice was dated 17/12/2012

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Stapled securities	168,462,083	9.90%	167,247,441	8.89%

From:

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22/08/2013	Terrific (and Leader, China Investment, CIC International, Guangli and Flourish)	Sale on behalf of Terrific	\$1,646,399.54	358,217 stapled securities	358,217
23/08/2013	Guangli (and Leader, China Investment, CIC International, Flourish and Terrific)	Sale on behalf of Guangli	\$1,652,398.96	356,425 stapled securities	356,425
26/08/2013	Guangli (and Leader, China Investment, CIC International, Flourish and Terrific)	Sale on behalf of Guangli	\$2,309,280.87	500,000 stapled securities	500,000

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Leader	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	Leader	Relevant interest pursuant to section 608(1) of the Corporations Act 2001 as beneficial owner. (Since Leader is not the registered holder of the stapled securities, its ability to vote and dispose of these stapled securities is qualified accordingly.)	166,917,309 stapled securities	166,917,309
China Investment and CIC International	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	Leader	China Investment and CIC International control Leader and accordingly have a relevant interest in the same stapled securities as Leader under section 608(3) of the Corporations Act 2001. (Since China Investment and CIC International are not the registered holder of the stapled securities, their ability to vote and dispose of these stapled securities is qualified accordingly.)	166,917,309 stapled securities	166,917,309
Guangli, Flourish and Terrific	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	Leader	Guangli, Flourish and Terrific are associates of Leader under section 12(2)(a) of the Corporations Act 2001 and accordingly have a relevant interest in the same stapled securities as Leader under sections 608(3)(a) or 608(3)(b), respectively, of the Corporations Act 2001. (Since Guangli, Flourish and Terrific are not the registered holder of the stapled securities, their ability to vote and dispose of these stapled securities is qualified accordingly.)	166,917,309 stapled securities	166,917,309
Flourish	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	Flourish	Relevant interest pursuant to section 608(1) of the Corporations Act 2001 as beneficial owner. (Since Flourish is not the registered holder of the stapled securities, its ability to vote and dispose of these stapled securities is qualified accordingly.)	268,000 stapled securities	268,000
China Investment and CIC International	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	Flourish	China Investment and CIC International control Flourish and accordingly have a relevant interest in the same stapled securities as Flourish under section 608(3) of the Corporations Act 2001. (Since China Investment and CIC International are not the registered holder of the stapled securities, their ability to vote and dispose of these stapled securities is qualified accordingly.)	268,000 stapled securities	268,000

Leader, Guangli and Terrific	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	Flourish	Leader, Guangli and Terrific are associates of Flourish under section 12(2)(a) of the Corporations Act 2001 and accordingly have a relevant interest in the same stapled securities as Flourish under sections 608(3)(a) or 608(3)(b), respectively, of the Corporations Act 2001. (Since Leader, Guangli and Terrific are not the registered holder of the stapled securities, their ability to vote and dispose of these stapled securities is qualified accordingly.)	268,000 stapled securities	268,000
Flourish	HSBC Custody Nominees (Australia) Limited	Flourish	Relevant interest pursuant to section 608(1) of the Corporations Act 2001 as beneficial owner. (Since Flourish is not the registered holder of the stapled securities, its ability to vote and dispose of these stapled securities is qualified accordingly.)	62,132 stapled securities	62,132
China Investment and CIC International	HSBC Custody Nominees (Australia) Limited	Flourish	China Investment and CIC International control Flourish and accordingly have a relevant interest in the same stapled securities as Flourish under section 608(3) of the Corporations Act 2001. (Since China Investment and CIC International are not the registered holder of the stapled securities, their ability to vote and dispose of these stapled securities is qualified accordingly.)	62,132 stapled securities	62,132
Leader, Guangli and Terrific	HSBC Custody Nominees (Australia) Limited	Flourish	Leader, Guangli and Terrific are associates of Flourish under section 12(2)(a) of the Corporations Act 2001 and accordingly have a relevant interest in the same stapled securities as Flourish under sections 608(3)(a) or 608(3)(b), respectively, of the Corporations Act 2001. (Since Leader, Guangli and Terrific are not the registered holder of the stapled securities, their ability to vote and dispose of these stapled securities is qualified accordingly.)	62,132 stapled securities	62,132

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Leader	Room 1710-H, 17th Floor, New Poly Plaza, No.1 North Chaoyangmen Street, Dongcheng District, Beijing, P.R.C. 100010
China investment	16-19/F, New Poly Plaza, No.1 North Chaoyangmen Street, Dongcheng District, Beijing, P.R.C. 100010
CIC International	No.1 North Chaoyangmen Street, Dongcheng District, Beijing, P.R.C. 100010
Guangli	Room 1705, No.1 North Chaoyangmen Street, Dongcheng District, Beijing, P.R.C. 100010
Flourish	Room 704, No.2 Building, No.1 Yard, Naoshikou Street, Xicheng District, Beijing, P.R.C. 100010
Terrific	Room 703, No.2 Building, No.1 Yard, Naoshikou Street, Xicheng District, Beijing, P.R.C. 100010

## Signature

print name Guo Xiangjun

capacity President and Executive  
Director, Leader  
Investment Corporation

sign here

date 18/8/2022

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.