



Corporate Action Notice

Section 1: issuer information (mandatory)				
Name of issuer	New Zealand King Salmon Investments Limited			
Class of Financial Product	Ordinary shares			
NZX ticker code	NZK			
ISIN (If unknown, check on NZX website)	NZNZKE0003S0			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan		Renounceable Rights issue	X
	Capital reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	26/04/2022 (7.00pm NZST)			
Ex-Date (one business day before the Record Date)	22/04/2022			
Currency	NZD			
Section 2: Rights issue (delete if not applicable)				
Number of Rights to be issued	400,817,453 rights (subject to rounding)			
Number of Financial Products to be issued under the Rights issue	Up to 400,817,453 ordinary shares (subject to rounding)			
ISIN of Rights Security (if applicable)	N/A			
Minimum entitlement	N/A			
Oversubscription facility	Y – Eligible Retail Shareholders who take up their Rights in full have the opportunity to apply for additional New Shares which are attributable to any Unexercised Rights, allowing them to subscribe for additional New Shares up to a maximum of 100% of their Rights.			
Entitlement ratio (for example 1 for 2)	New	2.85	Existing	1
Treatment of fractions	Rounded down to the nearest number			
Subscription price	\$0.15			
Letters of entitlement mailed	27/04/2022			
Offer open	27/04/2022			
Offer close	06/05/2022			
Quotation Date (if applicable)	N/A			

Allotment Date	Market open on: 12/05/2022
Section 7: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Ben Rodgers, Chief Financial Officer
Contact person for this announcement	Ben Rodgers
Contact phone number	+64 27 527 5636
Contact email address	Ben.Rodgers@kingsalmon.co.nz
Date of release through MAP	13/04/2022

