

Market Announcement

13 April 2022

New Zealand King Salmon Investments Limited (ASX: NZK) – Trading Halt

Description

The securities of New Zealand King Salmon Investments Limited ('NZK') will be placed in trading halt at the request of NZK, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 19 April 2022 or when the announcement is released to the market.

Issued by

Elvis Onyura

Acting Manager, Listings Compliance (Sydney)

13 April 2022

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REQUEST FOR TRADING HALT: NEW ZEALAND KING SALMON INVESTMENTS LIMITED (NZX: NZK, ASX: NZK)

We request that a trading halt be placed on our ordinary shares (ISIN: NZNZKE0003S0) under NZX Listing Rule 9.9.1(a) and ASX Listing Rule 17.1 1 and set out below the details of the request as per the rules of each of NZX and ASX.

We would like the trading halt to commence from the opening of trading on Wednesday 13 April 2022.

Reasons for Trading Halt:

We are in the process of finalising our full year financial statements and preparing to launch a capital raising. We request a trading halt to enable us to finalise the full year financial statements and confirm the capital raising, which we expect to occur during the course of trading today.

We consider that, but for the trading halt, the necessary process for finalisation of these matters would impact a fair, orderly or transparent market. This is because information may be known by some market participants and not others, and the premature release of this information before it is finalised would be prejudicial to shareholders.

As soon as finalisation of the full year financial statements is completed, we will be in a position to release details to the market. We believe that such information will be price sensitive.

How long we want the trading halt to last:

We would like the trading halt to last up to one trading day.

The event we expect to happen that will end the trading halt:

We expect the trading halt to end once we are in a position to announce our full year results and the proposed capital raising. We expect this to occur during trading hours on Wednesday 13 April 2022.

Information to include in any market memorandum relating to the trading halt:

New Zealand King Salmon Investments Limited has requested a trading halt pending a material announcement regarding its full year results and a potential capital raising.



We confirm that we are not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact Rachel Dunne at Chapman Tripp (+64 27 553 4924) in the first instance if you have any queries.

A handwritten signature in black ink, appearing to read "Ben Rodgers".

Ben Rodgers
CFO
New Zealand King Salmon Investments Limited