



ASX Announcement

21 April 2022

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by ReNu Energy Limited (**ReNu Energy**) (**ASX: RNE**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

ReNu Energy has issued the 9,979,362 fully paid ordinary shares in ReNu Energy to the shareholders of Countrywide Renewable Hydrogen Limited (**CRH**) in consideration for the acquisition of 100% of the issued share capital of CRH (**Shares**). As detailed in the Notice of Extraordinary General Meeting dated 24 December 2021, the Shares represent 10% of the overall consideration shares to be issued to the founders of CRH and were held back at completion, subject to finalising the completion accounts and any purchase price adjustments for working capital and net debt. These matters have now been finalised.

ReNu Energy advises that:

- 1 The Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this notice, ReNu Energy has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to ReNu Energy; and
 - (b) section 674 and 674A of the Corporations Act.
- 4 As at the date of this notice, there is no excluded information as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This notice has been authorised for release to the ASX by the Company Secretary.

For more information please contact:

Greg Watson
Chief Executive Officer
+ 61 7 3721 7500