



Announcement Summary

Entity name

MAYFIELD GROUP HOLDINGS LIMITED

Date of this announcement

Tuesday March 22, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2022 Employee Options	215,000	22/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAYFIELD GROUP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

57010597672

1.3 ASX issuer code

MYG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

2022 Employee Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

22/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20220322/pdf/4577msdmtn3gvr.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.35060000

Expiry date

22/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

MYG ordinary fully paid shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.asx.com.au/asxpdf/20220322/pdf/4577msdmtn3gvr.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

The options have been issued to senior employees of the company. The options vest 24 months after issue provided there is no termination of employment, the options expire five years after issue and can be converted to MYG fully paid ordinary shares on payment of the exercise price of \$0.3506 per share.

Issue details

Number of +securities

215,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MYG : ORDINARY FULLY PAID	90,377,978

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MYGAP : OPTION EXPIRING 20-NOV-2025 EX \$0.36	3,156,594
New class - code to be confirmed : 2022 Employee Options	215,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

215000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No