



Announcement Summary

Entity name

PETSEC ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday March 31, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PSA	ORDINARY FULLY PAID	27,516,706	Cancellation pursuant to a minimum holding buy-back	31/03/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PETSEC ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

92000602700

1.3 ASX issuer code

PSA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/3/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PSA : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

27,516,706

Reason for cessation

Cancellation pursuant to a minimum holding buy-back

Date of cessation

31/3/2022

Is the entity paying any consideration for the cessation?

☒ Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 27,516.980000000000

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PSA : ORDINARY FULLY PAID	461,071,218

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PSAAR : OPTION EXPIRING 14-MAY-2023 EX \$0.02	2,000,000
PSAAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,200,000
PSAAU : OPTION EXPIRING 30-SEP-2022 EX \$0.021	3,000,000
PSAAS : OPTION EXPIRING 15-JUN-2024 EX \$0.02	9,000,000
PSAAT : OPTION EXPIRING 15-JUN-2025 EX \$0.02	3,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.