



Announcement Summary

Entity name

NEXT SCIENCE LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 28, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| NXS | ORDINARY FULLY PAID | 5,513,579 | 29/03/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEXT SCIENCE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

622382549

1.3 ASX issuer code

NXS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/3/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|---|
| 24-Feb-2022 10:30 | New - Proposed issue of securities - NXS | An offer of +securities under a +securities purchase plan |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The issue of 4,444,445 shares to Walker Group Holdings Pty Limited (Tranche 2 of the placement announced on 24 February 2022) requires shareholder approval pursuant to ASX Listing Rule 10.11



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

NXS : ORDINARY FULLY PAID

Issue date

29/3/2022

Issue details

Number of +securities to be quoted

5,513,579

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.87000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| NXS : ORDINARY FULLY PAID | 210,345,689 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| NXSAF : OPTION EXPIRING 17-DEC-2023 RESTRICTED | 1,820,000 |
| NXSAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 992,000 |