

Market Announcement

7 April 2022

Virtus Health Limited (ASX: VRT) – Trading Halt

Description

The securities of Virtus Health Limited ('VRT') will be placed in trading halt at the request of VRT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 11 April 2022 or when the announcement is released to the market.

Issued by

Alice Montefiore-King

Adviser, Listings Compliance (Sydney)

7 April 2022



Ms Alice Montefiore-King
Adviser, Listings Compliance
ASX Compliance Pty Ltd
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Sydney NSW 2000

By email:

tradinghaltssydney@asx.com.au
companies_sydney@asx.com.au

Dear Ms Montefiore-King

Trading Halt Request

Pursuant to ASX Listing Rule 17.1 Virtus Health Limited (ASX: VRT) (**Company**) requests that ASX grant a trading halt in respect of its fully paid ordinary shares, effective from the commencement of trading on Thursday, 7 April 2022.

The following information is provided in accordance with Listing Rule 17.1:

1. **Reason for trading halt** – the trading halt is necessary as the Company has been notified this morning that CapVest Partners LLP (**CapVest**) intends to submit a revised proposal to Virtus but no details of the terms of that revised proposal have been provided at this time. Accordingly, Virtus considers a trading halt to be appropriate to prevent trading in its securities taking place in an uninformed market.
2. **Duration of the trading halt** – the Company requests the trading halt to last until the earlier of the time the Company or CapVest makes an announcement to the ASX concerning a revised proposal from CapVest, or until the commencement of trading on Monday, 11 April 2022.
3. **Termination of the trading halt** – the Company anticipates that the trading halt will cease upon release of an announcement regarding a revised proposal from CapVest.
4. **No reason** – the Company is not aware of any reason why the trading halt should not be granted.
5. **Further information** – the Company is not aware of any other information necessary to inform the market about the trading halt.

Yours Sincerely

A handwritten signature in blue ink that reads "A Bentley". The signature is written in a cursive, flowing style.

Ava Bentley
Company Secretary

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