



## ASX Announcement

ASX:MPA

28 February 2022

### Share Purchase Plan and Extraordinary General Meeting update

#### Release of Share Purchase Plan and Extraordinary General Meeting documents

Further to previous announcements on 23 February 2022, Mad Paws Holdings Limited (**ASX:MPA**) ("**Mad Paws**" or the "**Company**") today announces the release of the following:

- Offer booklet for the Share Purchase Plan (SPP) opening tomorrow, Tuesday, 1 March 2022; and
- Notice of an Extraordinary General Meeting (EGM) to be held on Thursday, 31 March 2022.

Copies of both the SPP offer booklet and Notice of EGM follow this announcement and will be dispatched to shareholders from today along with the accompanying SPP application form and EGM proxy voting form.

#### Share Purchase Plan offer to open 1 March 2022

The SPP will open at 1pm (AEDT) on Tuesday, 1 March 2022, to Eligible Shareholders to acquire up to \$30,000 of fully paid ordinary shares at \$0.18 per share without brokerage or transaction costs. The Company is targeting raising up to \$1.5 million under the SPP, but reserves the right to accept over subscriptions above \$1.5m million or to scale back applications below \$1.5 million. The SPP follows the recent share placement completed raising \$5.6 million at a price of \$0.18 per share.

Shareholders are eligible to participate in the SPP if they have a registered address in Australia or New Zealand and held Shares in the Company at the record date of 7.00pm (AEDT) on Tuesday, 22 February 2022. Valid applications must be received prior to the offer closing date at 5.00pm (AEDT) on Friday, 25 March 2022. Participation in the SPP is voluntary and is subject to the terms and conditions set out in the SPP offer booklet, released to the ASX separately following this announcement and being dispatched to Eligible Shareholders. Eligible Shareholders are encouraged to read the SPP offer booklet carefully and in its entirety and seek their own financial and taxation advice in relation to the SPP, before deciding whether to apply for SPP Shares.

Key dates in relation to the SPP are set out in the Company's previous announcement on 23 February 2022 and the SPP offer booklet.

#### Notice of Extraordinary General Meeting to be held 31 March 2022

The Company confirms that an EGM will be held on Thursday, 31 March 2022 at 11am (AEDT) as a virtual meeting. Shareholders should refer to the Notice of Meeting, Explanatory Memorandum and proxy voting form to be released to the ASX separately following this announcement. A Letter to Shareholders regarding the arrangements for the EGM will be dispatched to all shareholders.

This announcement was approved for release by the Company Secretary of Mad Paws Holdings Limited.

-ENDS-



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### **About Mad Paws (ASX:MPA)**

Mad Paws is an Australia-based pet services and products business operating in an exciting and growing industry with strong macro tailwinds. The Mad Paws marketplace matches and connects pet owners seeking pet care services, such as pet sitting, walking, day care and grooming, with pet sitters, walkers and other pet service providers, vetted and registered by Mad Paws. Mad Paws has enabled over 1 million pet care services since inception.

Mad Paws is further leveraging its community to build a powerful network that delivers other products and services to this community including healthy human grade pet food through Dinner Bowl and toys and treats, through our Waggly brand.

Mad Paws is a purpose driven organisation and we exist to enable pets to live their lives to fullest, supporting owners through all stages of the pet lifecycle.