



## Announcement Summary

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**Entity name**

XPON TECHNOLOGIES GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday May 11, 2022

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
XPN	ORDINARY FULLY PAID	339,233	04/05/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

XPON TECHNOLOGIES GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

635810258

### 1.3 ASX issuer code

XPN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/5/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

XPNAE : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

XPN : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

339,233

**And the date the escrow restrictions have ceased or will cease**

4/5/2022

**Issue date**

4/5/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

339,233

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

N/A. Securities issued prior to IPO. Refer Prospectus released on Market Announcements Platform on 15 December 2021

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.130000

**Any other information the entity wishes to provide about the +securities to be quoted**

Release of securities from escrow.



**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
XPN : ORDINARY FULLY PAID	152,419,733

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
XPNAO : ORDINARY FULLY PAID RESTRICTED	2,662,732
XP NAP : ORDINARY FULLY PAID RESTRICTED	142,060,350
XPNAQ : OPTION EXPIRING VARIOUS RESTRICTED	17,834,179
XP NAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,080,165
XP NAG : ORDINARY FULLY PAID RESTRICTED	134,617
XP NAH : ORDINARY FULLY PAID RESTRICTED	538,466
XP NAI : ORDINARY FULLY PAID RESTRICTED	538,463
XP NAJ : ORDINARY FULLY PAID RESTRICTED	134,617
XP NAK : ORDINARY FULLY PAID RESTRICTED	269,233
XP NAL : ORDINARY FULLY PAID RESTRICTED	1,291,200
XP NAM : ORDINARY FULLY PAID RESTRICTED	3,020,295
XP NAN : ORDINARY FULLY PAID RESTRICTED	134,128
XP NAE : ORDINARY FULLY PAID RESTRICTED	0



XPNAF : ORDINARY FULLY PAID RESTRICTED

538,463