



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Updated as at 17 October 2019

Section 1: Issuer information	
Name of issuer	New Zealand King Salmon Investments Limited
NZX ticker code	NZK
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZNZKE0003S0
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	400,817,007 shares
Nominal value (if any)	Not applicable.
Issue/acquisition/redemption price per security	\$0.15 per share
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	285%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable.
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Allotment under a Rights Offer conducted by New Zealand King Salmon Investments Limited announced on 13 April 2022, authorised by Board resolution dated 12 April 2022.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	541,454,710
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable.
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Director's resolution dated 12 April 2022. The shares are being issued under rules 4.3.1(a) and 4.4.1(a) of the NZX Listing Rules.

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	New ordinary shares which rank equally with all other fully paid ordinary shares.
Date of issue/acquisition/redemption ¹	12/05/2022
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Ben Rodgers
Contact person for this announcement	Ben Rodgers
Contact phone number	+64 27 527 5636
Contact email address	Ben.Rodgers@kingsalmon.co.nz
Date of release through MAP	12/05/2022

¹ Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).