

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme **Bionomics Limited**

ACN/ARSN **075 582 740**

1. Details of substantial holder (1)

Name **Evercore Group L.L.C.**

ACN/ARSN (if applicable) **N/A**

The holder ceased to be a substantial holder on 13/06/2022
The previous notice was given to the company on 14/01/2022
The previous notice was dated 14/01/2022

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company -- scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 13/06/2022 | Evercore Group L.L.C. | <p>A restriction on disposal of shares, under lock up agreements (see Annexure A to the Form 603 lodged by Evercore Group L.L.C. dated 14 January 2022) in relation to the public offering in the United States of America of American Depositary Shares, each representing Bionomics ordinary shares, gave Evercore Group L.L.C. a 'relevant interest' under section 608(1)(c) of the Corporations Act, notwithstanding that Evercore Group L.L.C. had no right to acquire these shares or to control the voting rights attached to these shares.</p> <p>The restriction on disposal of shares under the lock up agreements has now ended. Accordingly, Evercore Group L.L.C. ceases to have a 'relevant interest' under section 608(1)(c) of the Corporations Act.</p> | N/A | 287,960,738 | 287,960,738 |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not applicable | Not applicable |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-----------------------|---|
| Evercore Group L.L.C. | 55 East 52nd Street, New York, NY 10055 |

Signature

print name **GLORIA TANG**

capacity **Managing Director**

sign here



date **14 June 2022**