

Announcement Summary

Entity name

SIMBLE SOLUTIONS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 26, 2022

The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SIS	ORDINARY FULLY PAID	37,285,436	26/05/2022
SISO	OPTION EXPIRING 10-AUG-2024	82,500,000	26/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SIMBLE SOLUTIONS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

17608419656

1.3 ASX issuer code

SIS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/5/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Mar-2022 10:15	New - Proposed issue of securities - SIS	<div>A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SIS : ORDINARY FULLY PAID

Issue date

26/5/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	74	100.00 %

Issue details

Number of +securities to be quoted

37,285,436

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

SISO : OPTION EXPIRING 10-AUG-2024

Issue date

26/5/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	74	100.00 %



Issue details

Number of +securities to be quoted

82,500,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued for nil consideration to participants in the placement announced to ASX on 18 March 2022

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SIS : ORDINARY FULLY PAID	423,166,136
SISO : OPTION EXPIRING 10-AUG-2024	106,704,756

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SISAK : OPTION EXPIRING 31-DEC-2022 EX \$0.05	22,739,135
SISAI : OPTION EXPIRING 15-JUN-2022 EX 1.8C	9,722,224
SISAJ : OPTION EXPIRING 15-JUN-2023 EX 5C	10,684,000
SISAH : OPTION EXPIRING 31-AUG-2024 EX NIL	15,000,000
SISAN : OPTION EXPIRING 01-OCT-2024 EX \$0.04	42,600,000
SISAO : OPTION EXPIRING 16-FEB-2023 EX \$0.04	12,000,000
SISAL : OPTION EXPIRING 25-MAY-2024 EX \$0.08	1,500,000
SISAG : OPTION EXPIRING 05-NOV-2021 EX 15C	2,000,000