



ASX ANNOUNCEMENT

6 June 2022

SHARE CONSOLIDATION

Resource Generation Limited (“the Company”) is pleased to advise that the Company’s share capital following the 72:1 consolidation, as approved by shareholders at the Company’s General Meeting held on 27 May 2022, is 8,073,381 fully paid ordinary shares.

The Company’s Top 20 shareholder list and the distribution of shareholdings following the share consolidation is set out on the following page.

This was authorised for release by the Company Secretary.

Further information contact:

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CAPITAL STRUCTURE FOLLOWING SHARE CONSOLIDATION

As at 6 June 2022, the company had the following securities on issue:

	Fully paid Ordinary shares
Issued Capital	8,073,381
Top 20 Shareholders	
Total holding of twenty largest shareholders	5,454,457
% of total shares on issue	67.56%
Distribution of shareholders	
1 - 1,000 shares	1,989
1,001 - 5,000 shares	337
5,001 - 10,000 shares	75
10,001 - 100,000 shares	58
100,001 and over	13
Total	2,472

TWENTY LARGEST SHAREHOLDERS

The names of the twenty holders of the fully paid shares at 6 June 2022 are listed below:

Name	No. of Shares	% Held	Rank
GOVERNMENT EMPLOYEES PENSION FUND PUBLIC INVESTMENT CORP	1,143,311	14.159%	1
NOBLE RESOURCES INTERNATIONAL PTE LTD	1,105,693	13.693%	2
SHINTO TORII INC	862,834	10.686%	3
EVERITT HOLDINGS LIMITED	301,767	3.737%	4
YAPP PTY LTD	266,904	3.305%	5
BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	263,113	3.258%	6
INTEGRATED COAL MINING LIMITED	253,722	3.142%	7
BANTAL SINGAPORE PTE LTD	169,376	2.098%	8
JENFRE NOMINEES PTY LTD <PETER GIUFFRE FAMILY A/C>	161,187	1.996%	9
MR RONALD CHARLES TYACK	159,767	1.979%	10
BIRCH FAMILY SUPER FUND PTY LTD <BIRCH FAMILY S/F A/C>	118,278	1.465%	11
BIRCH PCT PTY LTD <BIRCH FAMILY A/C>	117,663	1.457%	12
CITICORP NOMINEES PTY LIMITED	114,180	1.414%	13
LUKALE MINING COMPANY (PTY) LTD	94,226	1.167%	14
ROGERS FAMILY SUPER FUND PTY LTD <ROGERS FAMILY SUPERFUND A/C>	78,651	0.974%	15
MR IZAK ZIRK VAN DER BANK	56,496	0.700%	16
RP & AJ HALL MANAGEMENT PTY LTD <RPH-AJH RETIREMENT FUND A/C>	55,555	0.688%	17
METALLICA INVESTMENTS PTY LTD	44,281	0.548%	18
MR STEPHEN JAMES MATTHEWS	43,981	0.545%	19
TTM GABRIEL PTY LTD <TTM GABRIEL A/C>	43,472	0.538%	20
Total	5,454,457	67.561%	