

6 June 2022

ASX ANNOUNCEMENT

ACCC EXTENDS REVIEW OF PROPOSED ACQUISITION

The Australian Competition and Consumer Commission (**ACCC**) has advised that it has delayed the release of its decision as to whether to provide notification it will not oppose the proposed acquisition of Link Administration Holdings Limited (ASX: LNK) (**Link Group**) by Dye & Durham Corporation (**D&D**) or release a Statement of Issues (**SOI**) in relation to the acquisition.

The ACCC has indicated it expects to update the parties on 16 June 2022.

The Link Group Board continues to unanimously recommend that Link Group Shareholders vote in favour of the proposed acquisition, in the absence of a Superior Proposal and subject to the Independent Expert continuing to conclude that the Scheme is fair and reasonable and in the best interest of Link Group Shareholders.

Link Group will continue to work closely with D&D to progress the competition approval process and all other regulatory approvals required for implementation.

The release of this announcement was authorised by the Link Group Board.

For further information:

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About Link Group

Link Group connects millions of people with their assets, including equities, pension and superannuation, investments, property and other financial assets. Link Group partners with thousands of financial market participants to deliver services, solutions and technology platforms that enhance the user experience and make scaled administration simpler. They help manage regulatory complexity, improve data management and provide the tools to connect people with their assets, leveraging analysis, insight and technology.

For more information, please visit: www.linkgroup.com.

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