



## Announcement Summary

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### Entity name

PACIFIC AMERICAN HOLDINGS LIMITED

### Applicable security for the reorganisation

PAK	ORDINARY FULLY PAID
PAKAG	OPTION EXPIRING 31-MAR-2025 EX \$0.018
PAKAD	OPTION EXPIRING 29-JUN-2026 EX \$0.03
PAKAA	OPTION EXPIRING 04-JUN-2024 EX \$0.063

### Announcement Type

New Announcement

### Date of this announcement

2/5/2022

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

2/6/2022

### Record Date

3/6/2022

### Issue Date

10/6/2022

Refer to below for full details of the announcement

Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

PACIFIC AMERICAN HOLDINGS LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

83127131604

**1.3 ASX issuer code**

PAK

**1.4 The announcement is**☒ New announcement**1.5 Date of this announcement**

2/5/2022

**1.6 Securities affected by the consolidation or split****ASX +Security Code**

PAK

**ASX +Security Description**

ORDINARY FULLY PAID

PAKAG

OPTION EXPIRING 31-MAR-2025 EX \$0.018

PAKAD

OPTION EXPIRING 29-JUN-2026 EX \$0.03

PAKAA

OPTION EXPIRING 04-JUN-2024 EX \$0.063

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval



- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

☒ Yes

## 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	31/5/2022	<input checked="" type="checkbox"/> Actual	No

### Comments

## Part 3 - Consolidation or split timetable and details

### 3.1 +Record date

3/6/2022

### 3.2 Date of +security holder meeting

31/5/2022

### 3.2a Effective date of consolidation or split

31/5/2022

### 3.3 Last day for trading in the pre consolidation or split +securities

1/6/2022

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/6/2022

### 3.5 Record date

3/6/2022

### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/6/2022

### 3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/6/2022

### 3.8 Trading starts on a normal T+2 basis

14/6/2022

### 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

16/6/2022



## Part 4 - Event type and details

**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**  
2**(pre-consolidation) +securities will be consolidated into**  
1**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**  
PAK**ASX +Security Description**  
ORDINARY FULLY PAID**Quoted/unquoted**  
☒ Quoted**Number on issue pre  
consolidation or split**  
477,877,402**Number on issue post  
consolidation or split**  
238,938,701**Estimate/Actual**  
☒ Estimated**ASX +Security Code**  
PAKAG**ASX +Security Description**  
OPTION EXPIRING 31-MAR-2025 EX \$0.018**Quoted/unquoted**  
☒ Unquoted**Number on issue pre  
consolidation or split**  
5,000,000**Number on issue post  
consolidation or split**  
2,500,000**Estimate/Actual**  
☒ Estimated**ASX +Security Code**  
PAKAD**ASX +Security Description**  
OPTION EXPIRING 29-JUN-2026 EX \$0.03**Quoted/unquoted**  
☒ Unquoted**Number on issue pre  
consolidation or split**  
12,000,000**Number on issue post  
consolidation or split**  
6,000,000**Estimate/Actual**  
☒ Estimated**ASX +Security Code**  
PAKAA**ASX +Security Description**  
OPTION EXPIRING 04-JUN-2024 EX \$0.063**Quoted/unquoted**  
☒ Unquoted**Number on issue pre  
consolidation or split**  
1,500,000**Number on issue post  
consolidation or split**  
750,000**Estimate/Actual**  
☒ Estimated



5.2 Exercise price of options

<b>ASX +Security Code</b>		<b>ASX +Security Description</b>	
PAKAG		OPTION EXPIRING 31-MAR-2025 EX \$0.018	
<b>Quoted/unquoted</b>		<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted		0.01800000	0.03600000
<b>ASX +Security Code</b>		<b>ASX +Security Description</b>	
PAKAD		OPTION EXPIRING 29-JUN-2026 EX \$0.03	
<b>Quoted/unquoted</b>		<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted		0.03000000	0.06000000
<b>ASX +Security Code</b>		<b>ASX +Security Description</b>	
PAKAA		OPTION EXPIRING 04-JUN-2024 EX \$0.063	
<b>Quoted/unquoted</b>		<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted		0.06300000	0.12600000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary