



30 November 2021

Manager Company Announcements
Australian Securities Exchange

Dear Sir/Madam

Annual General Meeting Presentation to Shareholders

In accordance with Listing Rule 3.13, we attach the Chairman's Address to Shareholders to be tabled at the SIV Capital Limited Annual General Meeting to be held at 9am (Qld time) at 13 Kurilpa Street, West End, Qld.

This announcement has been authorised for release to ASX by the SIV Capital Board of Directors.

A handwritten signature in dark ink, appearing to read "DMackenzie", is written over a light grey horizontal line.

Don Mackenzie
Company Secretary

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COMPANY UPDATE

Chairman's Address to Shareholders

I refer shareholders to the Chairman's Report contained in the annual report for the year ended 30 June 2021 and request that shareholders take that as read and note that it was current as at 24 August 2021.

By way of update since my Chairman's Report, an announcement was made to the ASX dated 5 October 2021 advising that *"ASIC has agreed to close the Remediation Program against SIV's wholly owned subsidiary, GoGetta Equipment Funding Pty Ltd."*

This announcement marked a significant milestone and ended a protracted period of costs and administrative burden.

Also as announced to the market on 25 October 2021 in its Report on Quarterly Activities which accompanied our Appendix 4C for the first quarter of FY22, the Company advised that the remaining GoGetta business operated profitably.

From early December the GoGetta business will be operated by two part-time contractors.

Michael Cronan our General Manager finished at the end of October 2021 after the completion of remediation, as did senior executive Catherine Brummer. David Wilson our financial controller finishes at the end of this week.

Several other employees had previously finished their service as the business down-sized. Again, I extend our thanks on behalf of shareholders to Michael Cronan and his small team (most of whom were long-term GoGetta employees) who managed the GoGetta rundown from February 2018; this included the remediation process from September 2020 until September 2021.

A GoGetta target since February 2018 was the release of \$20 million equity after repaying bank debt and GoGetta running costs but before remediation costs. The team did not quite achieve this target at June 2021 but got very close. This was a first-class effort.

In relation to future business plans and or returns to shareholders, the Board is currently focusing its attention in this area and will keep shareholders abreast of developments in this regard.

End