



Update Summary

Entity name

MY FOOD BAG GROUP LIMITED

Security on which the Distribution will be paid

MFB - ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Announcement Type

Update to previous announcement

Date of this announcement

7/12/2021

Reason for the Update

Confirmation of the NZD/AUD exchange rate used for the interim dividend to be paid on 16 December 2021.

Additional Information

The foreign exchange rate to be used for My Food Bag's interim dividend paid to Australian investors in Australian Dollars (NZD/AUD) has been set at 0.9625. The dividend will be paid on 16 December 2021.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MY FOOD BAG GROUP LIMITED

1.2 Registered Number Type

ARBN

Registration Number

646807301

1.3 ASX issuer code

MFB

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Confirmation of the NZD/AUD exchange rate used for the interim dividend to be paid on 16 December 2021.

1.4b Date of previous announcement(s) to this update

19/11/2021

1.5 Date of this announcement

7/12/2021

1.6 ASX +Security Code

MFB

ASX +Security Description

ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/9/2021

**2A.4 +Record Date**

1/12/2021

2A.5 Ex Date

30/11/2021

2A.6 Payment Date

16/12/2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

NZD - New Zealand Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

NZD 0.03529412

2A.9a AUD equivalent to total dividend/distribution amount per +security

AUD 0.03397059

2A.9b If AUD equivalent not known, date for information to be released

7/12/2021

Estimated or Actual?☒ Actual**2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD**

AUD 1.00

**FX rate (in format AUD rate/primary currency rate)
Primary Currency rate**

NZD 1.03896104

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?☒ No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**☒ We do not have a securities plan for dividends/distributions on this security**2A.12 Does the +entity have tax component information apart from franking?**☒ No**2A.13 Withholding tax rate applicable to the dividend/distribution (%)**

15.000000 %



Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

3A.1a Ordinary dividend/distribution estimated amount per +security

NZD

3A.1b Ordinary Dividend/distribution amount per security

NZD 0.03000000

3A.2 Is the ordinary dividend/distribution franked?

☒ No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

NZD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

NZD 0.03000000

Part 3F - NZD declared dividends/distributions - supplementary dividend/distribution

3F.1 Is a supplementary dividend/distribution payable?

☒ Yes

3F.2 Is the supplementary dividend/distribution estimated at this time?

☒ No

3F.2a Supplementary dividend/distribution estimated amount per +security

NZD

3F.2b Supplementary dividend/distribution amount per +security

NZD 0.00529412

3F.3 Is the Supplementary dividend/distribution franked?

☒ No

3F.4 Percentage of Supplementary dividend/distribution that is franked

0.0000 %

3F.4a Applicable corporate tax rate for franking credit (%)

%

3F.5 Supplementary dividend/distribution franked amount per +security

NZD 0.00000000

3F.6 Percentage of Supplementary dividend/distribution that is unfranked

100.0000 %



3F.7 Supplementary dividend/distribution unfranked amount per security

NZD 0.00529412

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary

The foreign exchange rate to be used for My Food Bag's interim dividend paid to Australian investors in Australian Dollars (NZD/AUD) has been set at 0.9625. The dividend will be paid on 16 December 2021.