

Market Announcement

13 December 2021

Armada Metals Limited (ASX: AMM) – Admission and Quotation

Description

Armada Metals Limited ('AMM') was admitted to the Official List of ASX on Monday, 13 December 2021.

The securities of AMM will commence quotation at 12:30 PM AEDT on Wednesday, 15 December 2021.

AMM raised \$10 million pursuant to the offer under its prospectus dated 9 November 2021 by the issue of 50,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 50,000,000
ASX code	Fully paid ordinary shares: AMM
Time	12:30 PM AEDT
Date	Wednesday, 15 December 2021
ASX trade abbreviation	ARMADA
ISIN	Fully paid ordinary shares: AU0000189011
Registered office	Address: Level 7, 151 Macquarie Street, Sydney NSW 2000 Phone: 1300 737 760 Email: ross@armadametals.com.au
Company secretary	Vanessa Chidrawi
Share Registry	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: 1300 737 760 Email: enquiries@boardroomlimited.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 2.17 of the Prospectus
Activities	Mineral Exploration
Lead manager	Canaccord Genuity (Australia) Limited and PAC Partners Securities Pty Ltd
Underwriter	N/A
ASX restricted securities	35,431,932 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 December 2023, being 24 months from the date of Quotation.

18,568,068 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 October 2022, being 12 months from the date of issue.

13,060,000 options exercisable at \$0.334 on or before 15 December 2026, classified by ASX as restricted securities and to be held in escrow until 15 December 2023, being 24 months from the date of Quotation.

5,200,000 options exercisable at \$0.25 on or before 15 January 2023 classified by ASX as restricted securities and to be held in escrow until 15 December 2023, being 24 months from the date of Quotation

3,330,000 options exercisable at \$0.334 on or before 15 December 2026, classified by ASX as restricted securities and to be held in escrow until 11 October 2022, being 12 months from the date of issue.

Other securities not quoted

1,750,000 options exercisable at \$0.334 on or before 15 December 2026

Need more information?

For further information, please refer to AMM's Prospectus.

Need more information?

For further information, please call the Company Secretary, Vanessa Chidrawi on 1300 737 760 and email address on vanessa.chidrawi@boardroomlimited.com.au .

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Kabega

Senior Adviser, Listings Compliance (Sydney)