

Market Announcement

14 December 2021

Xpon Technologies Group Limited (ASX: XPN) – Admission and Quotation

Description

Xpon Technologies Group Limited ('XPN') was admitted to the Official List of ASX on Tuesday, 14 December 2021.

The securities of XPN will commence quotation at 12:00 PM AEDT on Thursday, 16 December 2021.

XPN raised \$12,500,000 pursuant to the offer under its prospectus dated 15 November 2021 as varied by the supplementary prospectus dated 22 November 2021 ("Prospectus") by the issue of 62,500,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 149,547,335
ASX code	Fully paid ordinary shares: XPN
Time	12:00 PM AEDT
Date	Thursday, 16 December 2021
ASX trade abbreviation	XPON TECH
ISIN	Fully paid ordinary shares: AU0000189664
Registered office	Address: Level 2, 33 Longland Street, Newstead QLD 4006 Phone: 1300 473 052 Email: investors@xpon.ai
Company secretary	Mark Licciardo
Share Registry	Automatic Pty Ltd Address: Level 5, 126 Philip Street Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automatic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Queensland
Dividend policy	See section 5.8 of the Prospectus
Activities	Cloud based marketing technology solutions
Lead manager	Sequoia Corporate Finance Pty Ltd
Underwriter	n/a

ASX restricted securities

142,060,350 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 December 2023, being 24 months from the date of Quotation.

269,231 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 April 2022, being 12 months from the date of issue

431,002 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 April 2022, being 12 months from the date of issue.

1,698,315 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 April 2022, being 12 months from the date of issue.

134,617 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 April 2022, being 12 months from the date of issue.

339,233 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 May 2022, being 12 months from the date of issue.

538,463 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 May 2022, being 12 months from the date of issue.

134,617 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 May 2022, being 12 months from the date of issue.

538,466 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 May 2022, being 12 months from the date of issue.

538,463 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 May 2022, being 12 months from the date of issue.

134,617 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 May 2022, being 12 months from the date of issue.

269,233 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 June 2022, being 12 months from the date of issue.

1,291,200 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 June 2022, being 12 months from the date of issue.

3,020,295 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 October 2022, being 12 months from the date of issue

134,128 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 03 December 2022, being 12 months from the date of issue.

2,662,732 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 December 2022, being 12 months from the date of issue.

17,834,179 options exercisable at various exercise prices and with various expiry dates to be held in escrow until 16 December 2023, being 24 months from the date of Quotation.

Other securities not quoted

20,080,165 options exercisable at various exercise prices and with various expiry dates.

Need more information?

For further information, please refer to XPN's Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between 9:00am and 5:00pm, Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Kabega

Senior Adviser, Listings Compliance (Sydney)