



# Market Announcement

14 December 2021

## Xpon Technologies Group Limited (ASX: XPN) – Admission and Quotation

### Description

Xpon Technologies Group Limited ('XPN') was admitted to the Official List of ASX on Tuesday, 14 December 2021.

The securities of XPN will commence quotation at 12:00 PM AEDT on Thursday, 16 December 2021.

XPN raised \$12,500,000 pursuant to the offer under its prospectus dated 15 November 2021 as varied by the supplementary prospectus dated 22 November 2021 ("Prospectus") by the issue of 62,500,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 149,547,335
<b>ASX code</b>	Fully paid ordinary shares: XPN
<b>Time</b>	12:00 PM AEDT
<b>Date</b>	Thursday, 16 December 2021
<b>ASX trade abbreviation</b>	XPON TECH
<b>ISIN</b>	Fully paid ordinary shares: AU0000189664
<b>Registered office</b>	Address: Level 2, 33 Longland Street, Newstead QLD 4006 Phone: 1300 473 052 Email: <a href="mailto:investors@xpon.ai">investors@xpon.ai</a>
<b>Company secretary</b>	Mark Licciardo
<b>Share Registry</b>	Automic Pty Ltd Address: Level 5, 126 Philip Street Sydney NSW 2000 Phone: 1300 288 664 Email: <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Queensland
<b>Dividend policy</b>	See section 5.8 of the Prospectus
<b>Activities</b>	Cloud based marketing technology solutions
<b>Lead manager</b>	Sequoia Corporate Finance Pty Ltd
<b>Underwriter</b>	n/a

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**ASX restricted securities**

142,060,350 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 December 2023, being 24 months from the date of Quotation.

269,231 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 April 2022, being 12 months from the date of issue

431,002 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 April 2022, being 12 months from the date of issue.

1,698,315 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 April 2022, being 12 months from the date of issue.

134,617 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 April 2022, being 12 months from the date of issue.

339,233 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 May 2022, being 12 months from the date of issue.

538,463 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 May 2022, being 12 months from the date of issue.

134,617 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 May 2022, being 12 months from the date of issue.

538,466 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 May 2022, being 12 months from the date of issue.

538,463 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 May 2022, being 12 months from the date of issue.

134,617 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 May 2022, being 12 months from the date of issue.

269,233 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 June 2022, being 12 months from the date of issue.

1,291,200 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 June 2022, being 12 months from the date of issue.

3,020,295 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 October 2022, being 12 months from the date of issue

134,128 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 03 December 2022, being 12 months from the date of issue.

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2,662,732 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 December 2022, being 12 months from the date of issue.

17,834,179 options exercisable at various exercise prices and with various expiry dates to be held in escrow until 16 December 2023, being 24 months from the date of Quotation.

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**Other securities not quoted**

20,080,165 options exercisable at various exercise prices and with various expiry dates.

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**Need more information?**

For further information, please refer to XPN's Prospectus.

**Need more information?**

For further information, please call the Offer Information Line on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between 9:00am and 5:00pm, Monday to Friday.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Andrew Kabega**

Senior Adviser, Listings Compliance (Sydney)