



Announcement Summary

Entity name

THOMSON RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 15, 2021

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TMZ	ORDINARY FULLY PAID	5,000,000	15/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THOMSON RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

138358728

1.3 ASX issuer code

TMZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Part consideration for the acquisition of the Silver Spur Mine (ASX: 12 May 2021, 10 August 2021 & 15 December 2021)

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

TMZ : ORDINARY FULLY PAID

Issue date

15/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

5,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Part consideration for the acquisition of the Silver Spur Mine (ASX: 12 May 2021, 10 August 2021 & 15 December 2021)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.120000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

Part consideration for the acquisition of the Silver Spur Mine (ASX: 12 May 2021, 10 August 2021 & 15 December 2021)



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TMZO : OPTION EXPIRING 30-NOV-2022	40,418,745
TMZ : ORDINARY FULLY PAID	561,877,035
TMZOA : OPTION EXPIRING 28-OCT-2024 DEFERRED	135,198,009

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMZAN : PERFORMANCE RIGHTS TRANCHE 2	2,250,000
TMZAP : PERFORMANCE RIGHTS TRANCHE 3	3,000,000
TMZAAG : OPTION EXPIRING 29-MAR-2024 EX \$0.20	1,500,000
TMZAAH : OPTION EXPIRING 10-JUN-2025 EX \$0.25	1,500,000
TMZAAI : OPTION EXPIRING 07-DEC-2024 EX \$0.25	250,000
TMZAAJ : OPTION EXPIRING 07-DEC-2025 EX \$0.45	250,000
TMZAAA : OPTION EXPIRING 29-MAR-2024 EX \$0.20	32,567,916
TMZAAF : OPTION EXPIRING 28-OCT-2024 EX \$0.115	57,975,001
TMZAR : OPTION EXPIRING 25-NOV-2023 EX \$0.10	6,862,204
TMZAAC : PERFORMANCE RIGHTS TRANCHE 4	3,000,000
TMZAAD : PERFORMANCE RIGHTS TRANCHE 5	3,000,000



TMZAAB : OPTION EXPIRING 30-MAR-2024 EX \$0.124

57,500,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No