

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme RACE ONCOLOGY LIMITED

ACN/ARSN 149 318 749

1. Details of substantial holder (1)

Name DANIEL TILLET

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 21 December 2021

The previous notice was given to the company on 11 March 2021

The previous notice was dated 10 March 2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	13,450,000	9.72%	13,480,000	8.45%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities	Person's votes affected
7-10/12/2021	Daniel Tillett	On-market purchases	\$59,188.81	17,729	17,729
14/12/2021	Daniel Tillett	On-market purchase	\$7,732.40	2,271	2,271
Various	Daniel Tillett	Dilution due to placement & option exercises totalling 11,389,939 Shares.	Not applicable	Nil	Nil
21/12/2021	Daniel Tillett	Dilution due to issue of 9,900,000 shares under SPP	Not application	Nil	Nil
21/12/2021	Daniel Tillett	Issue of 10,000 shares under SPP	\$30,000	10,000	10,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Daniel Tillett	Daniel Tillett	Daniel Tillett	Relevant interest under section 6081(a) of the Corporations Act 2001 (Cth) being a relevant interest arising through being the	13,480,000 FPO	13,480,000

5. Changes in association

The persons who have become associates(2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Daniel Tillett	29 John Street, Woollahra NSW 2025

Signature

print name **Daniel Tillett**

Capacity **Personally**



Date: 21 December 2021