



Ventia Services Group Limited
ABN 53 603 253 541

Level 8, 80 Pacific Highway
North Sydney NSW 2060
AUSTRALIA

ventia.com

ASX Announcement

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

23 November 2021

Satisfaction of conditions for conditional market

Ventia Services Group Limited ABN 53 603 253 541 (the **Company**) advises that the conditions for the conditional market, as described in the prospectus dated 26 October 2021 as amended by the supplementary prospectus dated 15 November 2021 (**Prospectus**) have been satisfied, being:

1. settlement under the Offer Management Agreement dated 26 October 2021, as amended on 15 November 2021; and
2. the issue and transfer of Shares to successful applicants and bidders under the Offer.

Despatch date

The Company confirms that it expects that despatch of holding statements will occur on Wednesday 24 November 2021.

NOTE: CAPITALISED TERMS USED AND NOT DEFINED IN THIS ASX ANNOUNCEMENT HAVE THE MEANING GIVEN TO THEM IN THE PROSPECTUS

This announcement was authorised by the Company Secretary.

-Ends-

For further information, please contact:

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About Ventia

Ventia is a leading essential infrastructure services provider in Australia and New Zealand, proudly providing the services that keeps infrastructure working for our communities. Ventia has access to a combined workforce of more than 35,000 people, operating in over 400 sites across Australia and New Zealand. With a strategy to redefine service excellence by being client-focused, innovative and sustainable, Ventia operates across a broad range of industry segments, including defence, social infrastructure, water, electricity and gas, resources, telecommunications and transport.