



Announcement Summary

Entity name

PURE HYDROGEN CORPORATION LIMITED

Date of this announcement

Monday November 22, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PH2AM	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	225,001	19/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PURE HYDROGEN CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

160885343

1.3 ASX issuer code

PH2

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Options pursuant to Options Prospectus as announced 29 July 2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

PH2AM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

19/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Options pursuant to Options Prospectus as announced 29 July 2021

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Options pursuant to Options Prospectus as announced 29 July 2021

Issue details

Number of +securities

225,001

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of Options pursuant to Options Prospectus as announced 29 July 2021

Purpose of the issue

Other

Additional Details

Issue of Options pursuant to Options Prospectus as announced 29 July 2021





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PH2 : CHESS DEPOSITARY INTERESTS 1:1	313,875,863

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PH2AK : COMMON SHARES	7,347,342
PH2AM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,832,501
PH2AQ : OPTION EXPIRING 30-MAR-2023 EX \$0.45	16,215,145
PH2AP : OPTION EXPIRING 30-SEP-2022 EX \$0.12	4,433,333
PH2AR : OPTION EXPIRING 30-SEP-2022 EX \$0.12	9,250,048
PH2AS : OPTION EXPIRING 31-MAR-2023 EX \$0.42	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

5/2/2021