

ASX RELEASE

26 November 2021

Presentation at ShareCafe Small Cap “Hidden Gems” Webinar

Leading environmental technology company Envirosuite Limited (‘Envirosuite’ or ‘the Company’), is pleased to announce its participation in the ShareCafe Small Cap “Hidden Gems” Webinar.

CEO Jason Cooper will provide an overview of the Company’s environmental intelligence technology. This webinar is complimentary and can be viewed live via Zoom and will provide viewers the opportunity to hear from, and engage with, a range of ASX-listed leading micro/mid-cap companies.

Date: Friday 26th of November 2021

Event Start Time: 12:30pm AEDT / 9:30am AWST

Those wishing to join can register for the session at the following link:

https://us02web.zoom.us/webinar/register/5416151767246/WN_3kt7VWf_TbuOZnc8IDJcpw

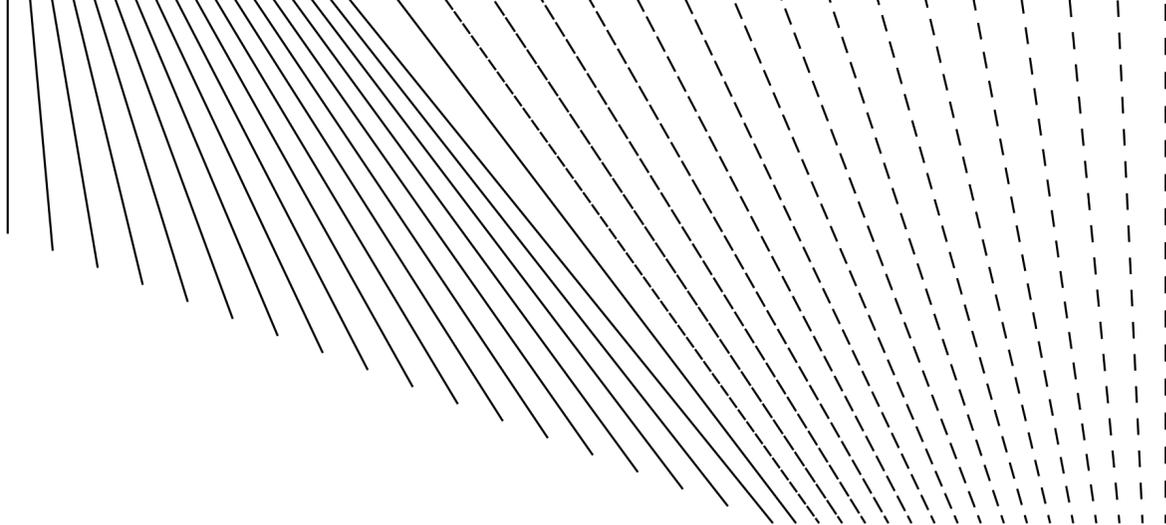
A copy of the investor presentation to be delivered during the webinar is attached. A recording of the webinar will be made available following the event.

For further information, please contact:

investors@envirosuite.com or visit www.envirosuite.com.

Authorised by:

Rachel Ormiston
General Counsel and Company Secretary



ShareCafe

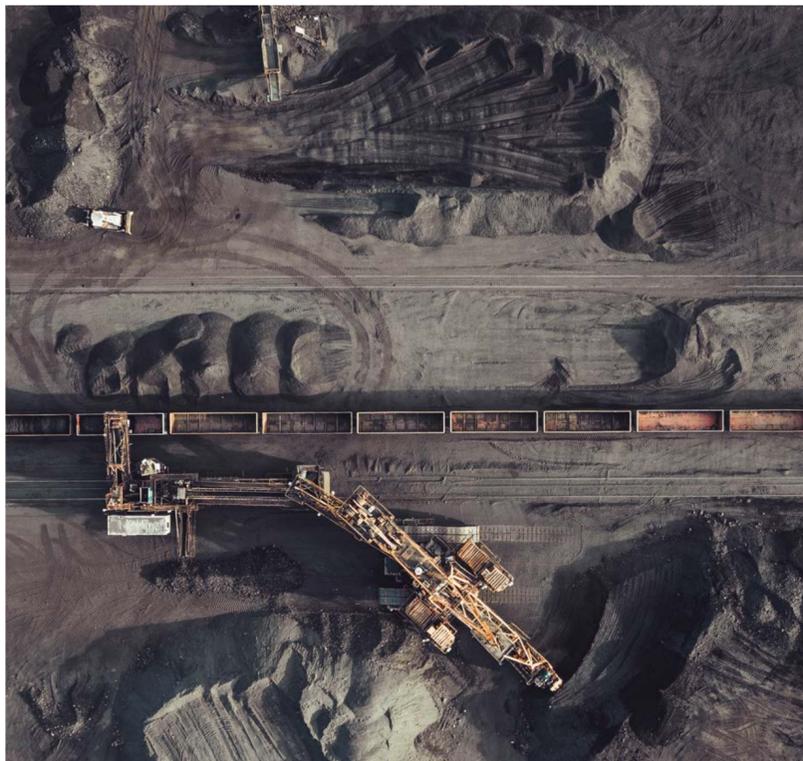
Hidden Gems

Jason Cooper | CEO

26 November 2021



We believe **environmental intelligence** is the key to improving the wellbeing of people and the planet.



Noise pollution is an invisible danger. It cannot be seen, but it is present nonetheless. Noise pollution is considered to be any unwanted or disturbing sound that affects the health and well-being of humans and other organisms.



Source: <https://www.nationalgeographic.org/encyclopedia/noise-pollution/>

This is preventable.



- Visualise airport noise contours, map noise events and identify complaint sources
- Empower communities to self-investigate airport noise with public portal solutions
- Automated regulatory compliance and noise reporting





Every year, exposure to air pollution is estimated to cause **7 million premature deaths** and results in the loss of millions more healthy years of life.

Source: <https://www.who.int/news/item/22-09-2021-new-who-global-air-quality-guidelines-aim-to-save-millions-of-lives-from-air-pollution>



This is preventable.





- Monitor, predict and plan with continuous situational awareness
- Predictive modelling to minimise environmental risk on the community
- Real-time alerting to understand operational performance



An aerial photograph of a city skyline at sunset. The foreground is dominated by a dense, dark green forest. In the middle ground, a large stadium with a distinctive white, curved roof is visible. The background features a dense cluster of skyscrapers, including a prominent tower with a spherical top. The sky is a gradient of orange and blue, indicating the time is either dawn or dusk. The overall scene illustrates the contrast between urban development and natural green spaces.

Urbanisation is often directly linked to the degradation of environmental quality, including the quality of water, air and noise and is a driver of **climate change**.

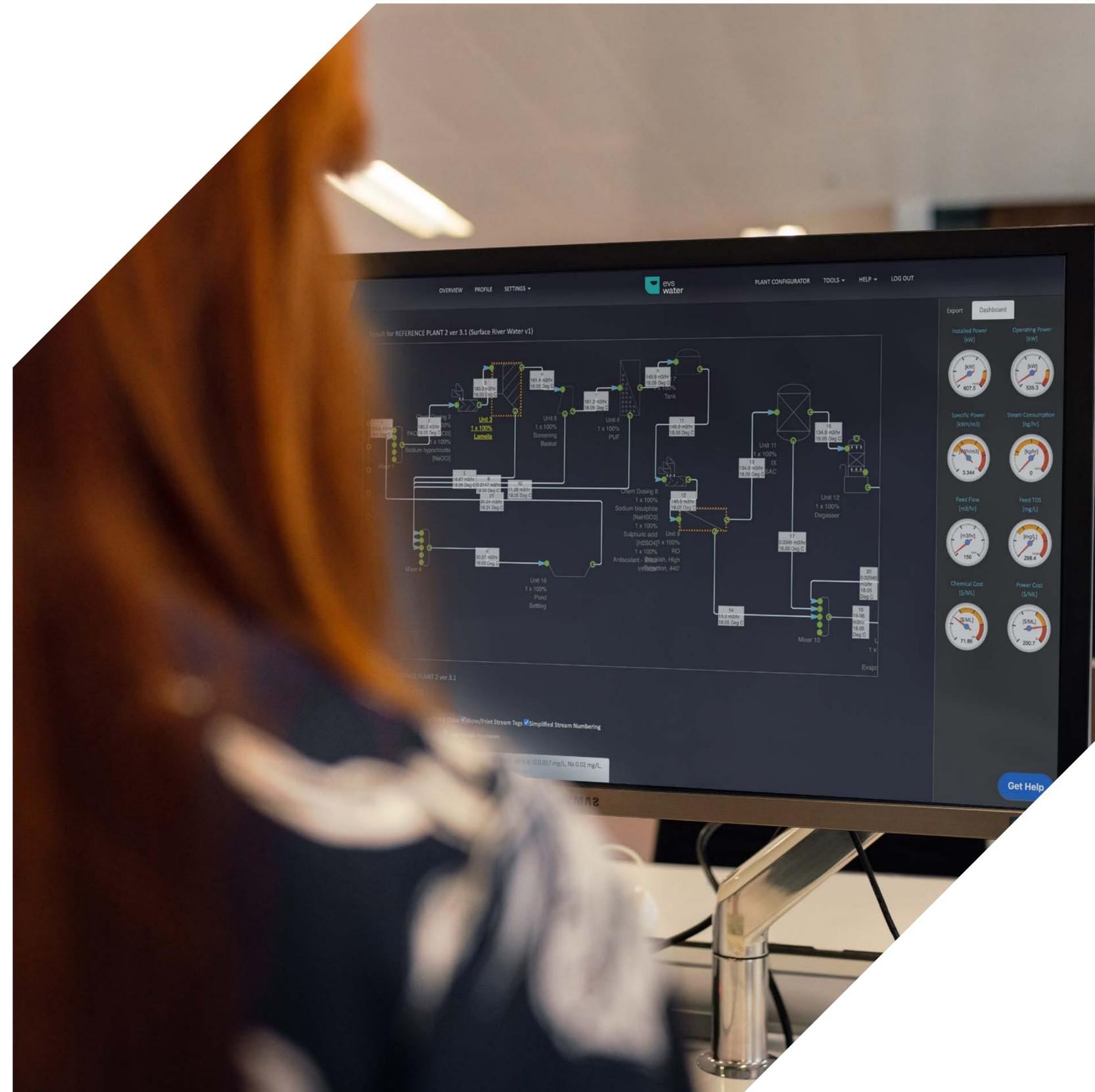


This is preventable.





- Improve water quality in complex operating environments such as drinking water
- Forecast enabled digital twin to assess and interpret processes as operations change
- Integrated machine learning to understand, anticipate and control quality





This is preventable.





- ❑ Improve safety and environmental management of sewer networks
- ❑ Interpret and visualise networks to identify and manage methane and corrosion
- ❑ Compare alternative mitigation options for safer, lower emission networks



Momentum Building

Two consecutive record breaking quarters

\$4.4m
of new ARR in H2FY21

Land, Expand and Scale sales strategy delivering results with over

56% of new ARR
in Q4FY21
coming from existing customers

Completed a successful capital raise

of \$14m to support the investment into product development, the acceleration of our EVS Water product suite and to support the growth agenda for North America.

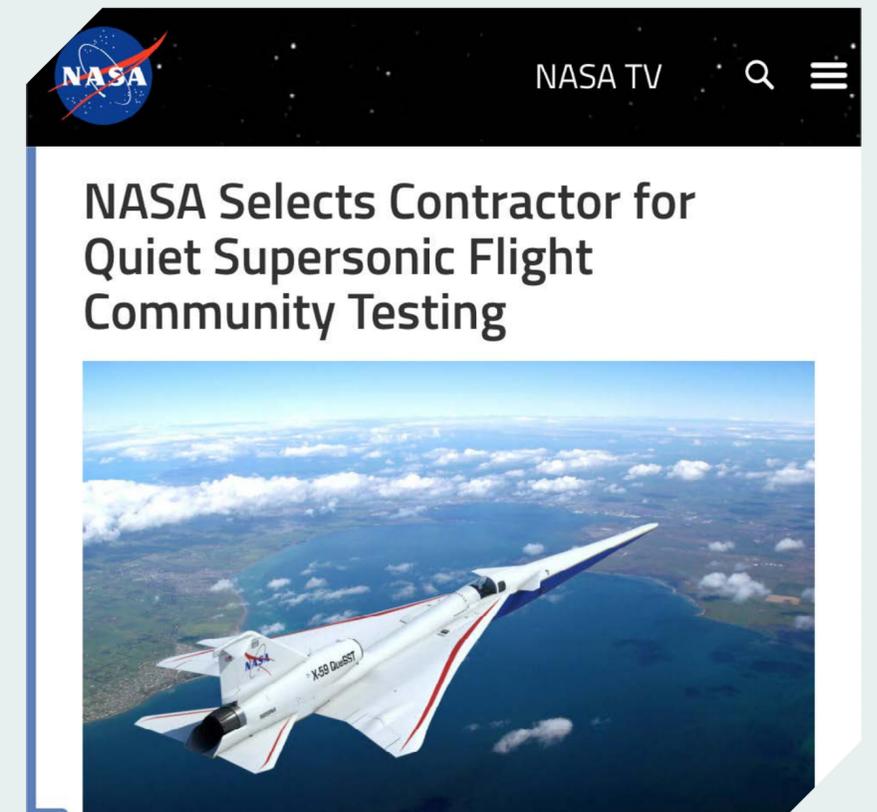
ARR for EVS Omnis grew

24%
year-on-year

Frost & Sullivan

Winner of the **Global digital twin technology for water** - entrepreneurial company of the year award.

Adjusted EBITDA positive in Q4FY21





Disclaimer

The material in this presentation is general background information and is current at the date of the presentation. The information is given in summary form and does not purport to be complete. Investors should review this presentation in conjunction with the Annual Report of Envirosuite Ltd and its subsidiaries (the Group) for the 12 months ended 30 June 2021.

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All amounts are in Australian dollars unless otherwise stated.

Thank you.