

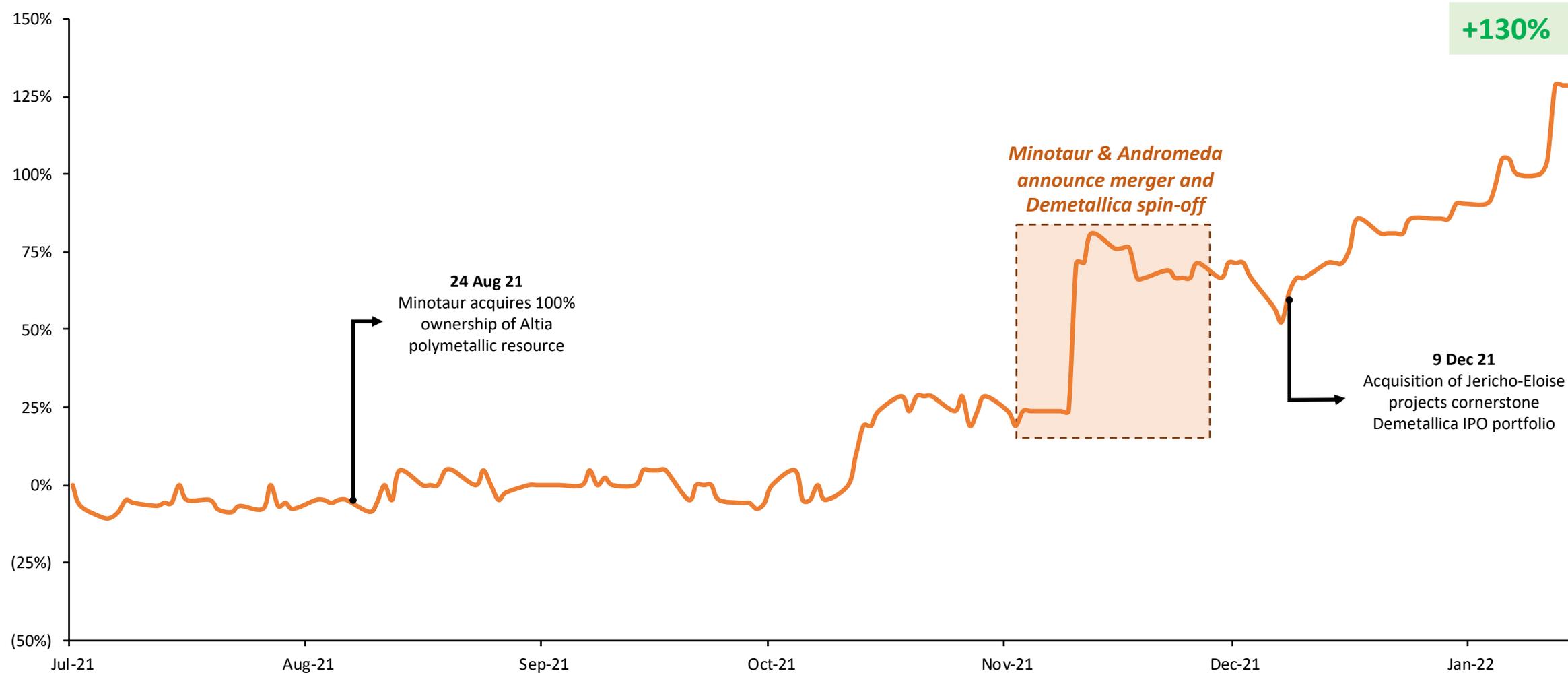
Demetallica

Advanced Exploration play demerging from Minotaur

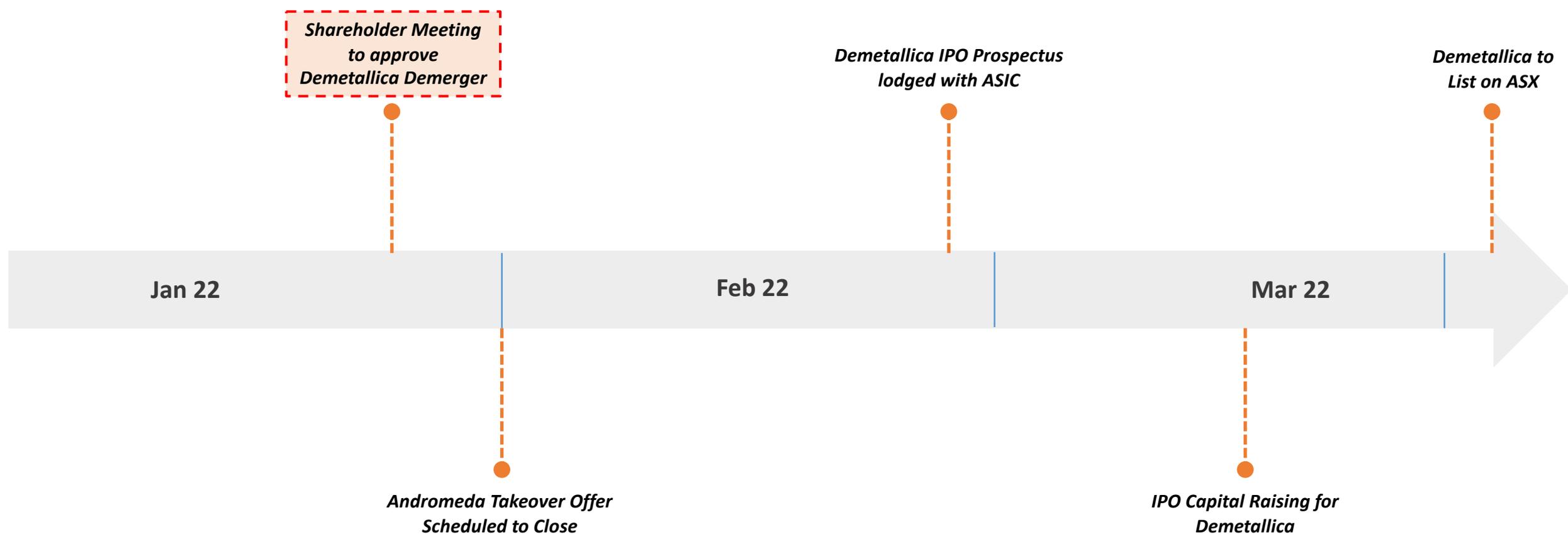
Minotaur's Share Price Performance

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Share Price Performance – FY22 YTD

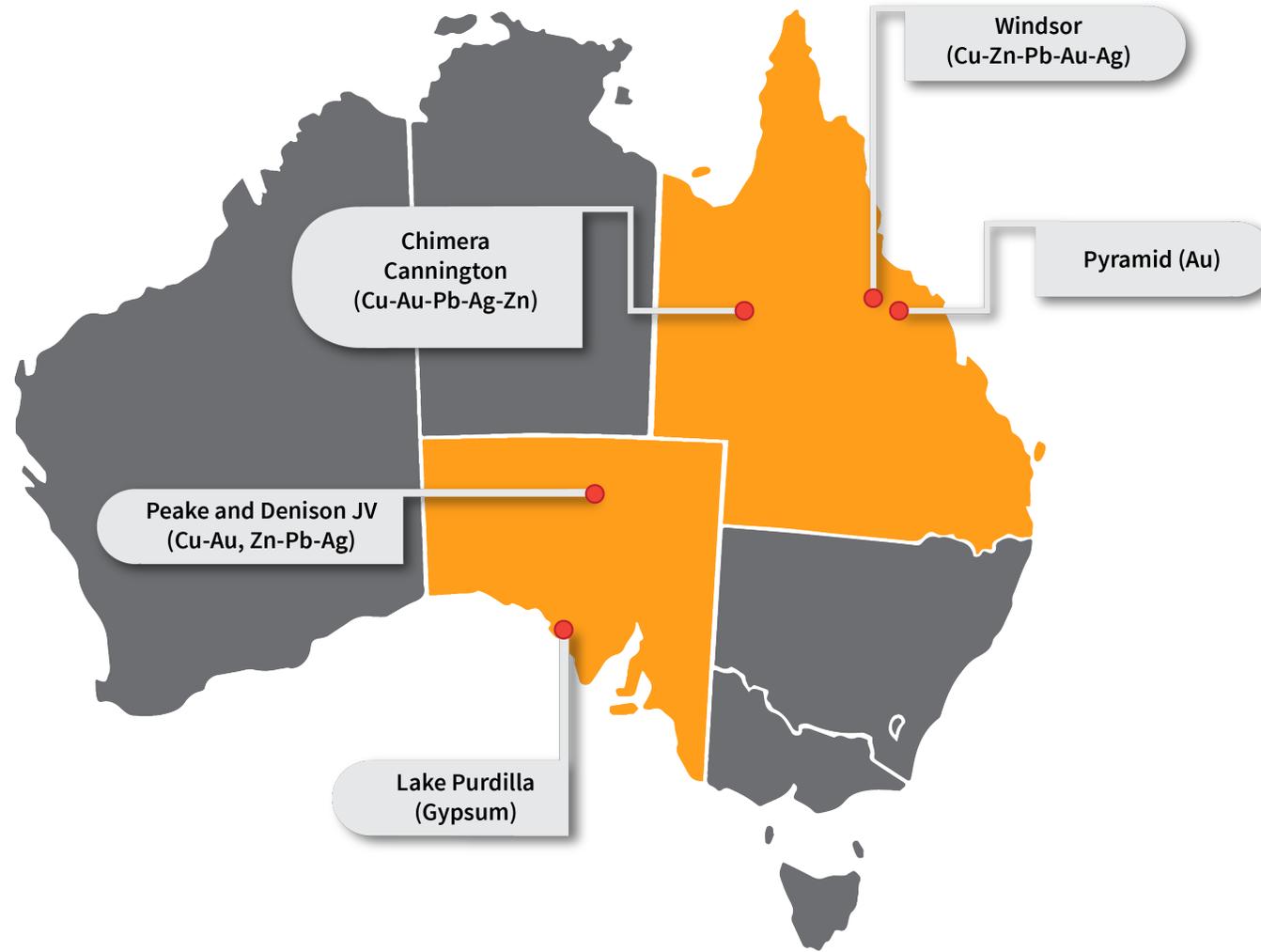


Demetallica IPO Timeline



Demetallica's Project Locations

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Demetallica 2022 Activity Timeline

- ❖ Drilling to commence early March at Peake and Denison - JV fully funded by OZ Minerals
- ❖ Drilling to commence immediately after Demetallica IPO
 - Jericho deposit – leading to substantial resource upgrade; expected late Q3 of 2022
 - Pyramid and Windsor
- ❖ Consistent news flow from April

| Project | Deposit/Target | Activity | March | April | May | June | July | August | September | October | November | December | | |
|-------------------|---------------------------|---------------------------|--------------------------------------|--|---|--------------------------|------|-----------------------------|---------------------------------|------------------------------|---|----------|--|--|
| | | | Drill assay news flow | | | | | | | | | | | |
| Chimera | Jericho | Drilling | | [Solid blue bar from April to July] | | | | | | | | | | |
| | | Drill assays | | | [Solid green bar from May to September] | | | | | | | | | |
| | Resource upgrade | | | | | | | | [Solid red bar in September] | | | | | |
| | Jericho-Sandy Creek-Altia | High-level mining studies | | | | | | | | | [Solid purple bar from October to November] | | | |
| Cannington | Regional | New target generation | [Dotted grey bar from April to June] | | | | | | | | | | | |
| | | Geophysics program | | | | | | | [Solid orange bar in September] | | | | | |
| Pyramid | Djoser-Pradesh-Gettysberg | Drilling | | | | [Solid blue bar in June] | | | | | | | | |
| | | Drill assays | | | | | | [Solid green bar in August] | | | | | | |
| Windsor | Royale | Ground EM survey | | | [Solid orange bar in May] | | | | | | | | | |
| | | Drilling | | | | | | [Solid blue bar in August] | | | | | | |
| | | Drill assays | | | | | | | | [Solid green bar in October] | | | | |
| Peake and Denison | Mawson-Wentworth-Wills | Drilling | [Solid blue bar from March to May] | | | | | | | | | | | |
| | | Drill assays | | [Solid green bar from April to August] | | | | | | | | | | |

Demetallica has mandated Euroz Hartleys & Argonaut Securities as Joint Lead Managers (JLM) of the Initial Public Offer (IPO)

The JLM will accept early expressions of IPO participation interest from Demetallica shareholders

JLM contact details will be circulated on or about 1 February 2022

To receive that information please send your contact details to admin@demetallica.com.au or complete the contact form at www.demetallica.com.au/contact

In any event, all Demetallica shareholders will receive the Prospectus once cleared by ASIC and ASX (early March)

Directors welcome your involvement

check us out at <http://demetallica.com.au>

complete the contact form at www.demetallica.com.au/contact

Email us at admin@demetallica.com.au