



Announcement Summary

Entity name

IDENTITII LIMITED

Date of this announcement

Monday January 24, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.24 and expiring to 20 January 2024	5,000,000	21/01/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

IDENTITII LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

83603107044

### 1.3 ASX issuer code

ID8

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/1/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Options issued in consideration of a successful capital raise

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options exercisable at \$0.24 and expiring to 20 January 2024

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

21/1/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20211206/pdf/453txjq8g9gszd.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.24000000

**Expiry date**

20/1/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

ASX:ID8

**Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Options issued following Shareholder approval received at the Company' Annual General Meeting

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#### Issue details

##### **Number of +securities**

5,000,000

##### **Were the +securities issued for a cash consideration?**

☒ No

##### **Please describe the consideration being provided for the +securities**

Options issued in consideration of a successful capital raise/placement

##### **Purpose of the issue**

To pay for services rendered

##### **Additional Details**

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
ID8 : ORDINARY FULLY PAID	198,351,699

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ID8AI : OPTION EXPIRING 08-JUL-2024 EX \$0.25	2,000,000
ID8AD : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	15,058,082
ID8AG : OPTION EXPIRING 13-MAY-2022 EX 10C	5,000,000
ID8AH : OPTION EXPIRING 21-OCT-2025 EX \$0.15	24,550,000
ID8AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,324,417
New class - code to be confirmed : Options exercisable at \$0.24 and expiring to 20 January 2024	5,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

19/1/2022