



27 January 2022

Attn: Kimberley Brown

Australian Securities Exchange
Exchange Centre, 20 Bridge Street
Sydney NSW 2000

By email: kimberley.brown@asx.com.au

Dear Kimberley,

FELIX GOLD LIMITED – SHARES AND OPTIONS TO DG RESOURCES

We refer to your correspondence dated 19 January 2022, containing ASX's conditions of admission and quotation and confirm that the shares and options issued to DG Resources were issued in July 2021 and therefore, was not included within the confirmation letter previously sent to ASX.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Craig McPherson".

Craig McPherson
Company Secretary, Felix Gold Limited

Felix Gold Limited

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