

Appendix 5B
Mining exploration entity and oil and gas exploration entity
Dateline Resources Limited
 ABN : 63 149 105 653
 QUARTER ENDED ("Current Quarter") : 31 December 2021

Consolidated Statement of Cash Flows	Current Quarter \$A'000	Year to Date 6 months \$A'000
1. Cash Flows from operating Operating Activities		
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for :-		
(a) exploration and evaluation	(865)	(1,467)
(b) development	(1,712)	(3,365)
(c) production	-	-
(d) staff costs	(514)	(866)
(e) administration	(1,371)	(2,935)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	-	-
1.5 Interest and other costs of finance paid	(172)	(318)
1.6 Income taxes paid	-	-
1.7 Research and development refunds	-	-
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(4,634)	(8,951)
2. Cash flows from Investing Activities		
2.1 Payments to acquire		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	(244)	(887)
(d) exploration & evaluation	-	-
(e) investments	-	-
(f) other non-current assets	-	-

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Mining exploration entity and oil and gas exploration entity quarterly report

Consolidated Statement of Cash Flows	Current Quarter \$A'000	Year to Date 6 months \$A'000
2.2 Proceeds from the disposal of:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment		
(d) investments	-	-
(e) other non-current assets	-	-
2.3 Cash Flows from loans to other entities	-	(31)
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material)	-	-
2.6 Net cash from / (used in) investing activities	(244)	(918)
3 Cash flows from financing activities		
3.1 Proceeds from issues of shares	208	4,100
3.2 Proceeds from issue of convertible notes	-	-
3.3 Proceeds from exercise of share options	-	-
3.4 Transaction costs related to issues of shares, convertible notes or options	-	(304)
3.5 Proceeds from borrowings	300	300
3.6 Repayment of borrowings	-	-
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (provide details if material)	-	-
3.10 Net cash from / (used in) financing activities	508	4,096
4 Net increase / (decrease) in cash and		
4.1 Cash and cash equivalents at beginning of period	6,967	8,025
4.2 Net cash from / (used in) operating activities (item 1.9 above)	(4,634)	(8,951)
4.3 Net cash from / (used in) investing activities (item 2.6 above)	(244)	(918)
4.4 Net cash from / (used in) financing activities (item 3.10 above)	508	4,096
4.5 Effect of movement in exchange rates on cash held	(110)	235
4.6 Cash and cash equivalents at end of period	2,487	2,487

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5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current Quarter \$A'000	Year to Date 6 months \$A'000
5.1 Bank Balances	459	459
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other (Amounts held in escrow)	2,028	2,028
5.5 (should equal item 4.6 above)	2,487	2,487

6. Payment to related parties of the entity and their associates	Current Quarter \$A'000
6.1 Aggregate amount of payments to related parties and their associates included in item 1	120
6.2 Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

The amount at 6.1 represents salary payments to a Director

7 Financing facilities available

Add notes as necessary for an understanding of the position.

	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1 Loan Facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	-	-
7.5 Unused financing facilities available at quarter end		-
7.6 Include below a description of each facility above, including the lender, interest rate, maturity date		

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8 Estimated cash available for future operating activities

	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(4,634)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	-
8.3 Total relevant outgoings (items 8.1 + item 8.2)	(4,634)
8.4 Cash and cash equivalents at quarter end (item 4.6)	2,487
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	2,487
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	0.5

Note: If the entity has reported positive relevant outgoings (i.e. a net cash inflow) in item 8.3, answer 8.7 as N/A. Otherwise a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1	Does the entity expect that it will continue to have the current level of net operating
Answer:	Yes
8.8.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund
Answer:	Yes
8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so,
Answer:	The Company will be able to continue its operations and meet its objectives based on the current

Compliance statement

- 1 This statement has been prepared with accounting standards and policies which comply with Listing rule 19.11A.
- 2 This statement does give a true and fair view of the matters disclosed.

Mark Ohlsson
Company Secretary
31 January 2022

Notes

- 1 This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the period ended [] which have been prepared and the effect this has had on its cash position. An entity that wishes to disclose additional information should do so in the notes to the cash flow report.
- 2 If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 9: *Financial Instruments*, AASB 107: *Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with International Financial Reporting Standards, the definitions in, and provisions of, IFRS 9: *Financial Instruments* and IFRS 7: *Financial Statement Disclosures* apply to this report.
- 3 Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the nature of the dividend received.
- 4 If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "On the [] of the [] of the board committee [] on [] and []".
- 5 If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with the requirements of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should